The European Research Council

Jornadas informativas ERC

Laura Lobato Bailón 05/06/23





ERC is part of Horizon Europe







17% of the entire Horizon Europe budget





INDIVIDUAL RESEARCHERS FROM ALL OVER THE WORLD

LONG TERM GRANTS

AMBITION
GROUND-BREAKING
FEASIBILITY





ERC – Funding schemes

Individual



Bringing close to the market







Starting

Consolidator

Synergy

PoC







ERC – Funding schemes

Individual



Bringing close to the market







Starting

Consolidator

Synergy

PoC





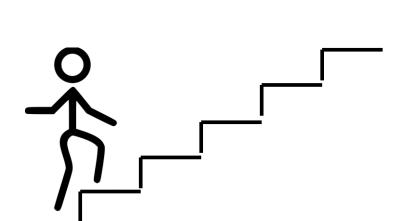
Advanced

ERC – Funding schemes

2-7 years









50%





5 years





7-12 years





40%

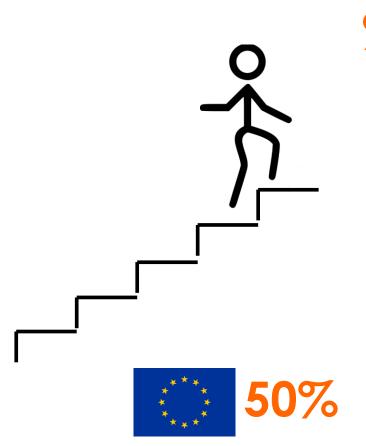




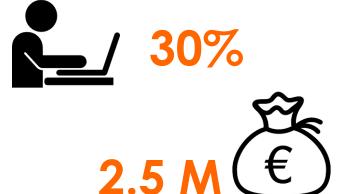
5 years







Significant research achievements in the last 10 years



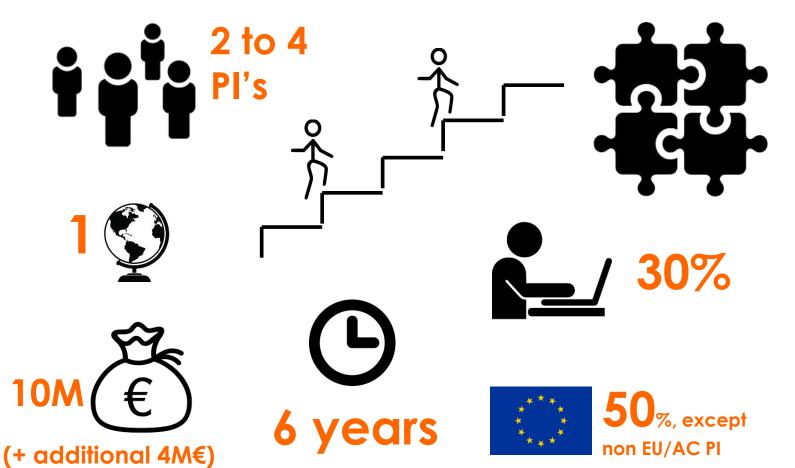


(+ additional 1M€)





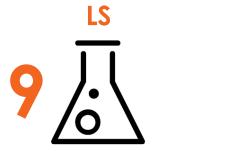
Synergy







Evaluation Panels (StG, CoG & AdG)







Descriptors WP24
Targeted panel

(Secondary Panel)









REMOTE ASSESSMENT



Proposals are ___ assigned to PMs

Proposals with a 2nd panel or interdisciplinary proposals

Panel members are acting as generalists







Part B1 (extended synopsis – 5pg.)



+ CV and Track record





Write their individual review





PANEL MEETING

Panel members ~13-18









Resubmission restrictions:

A – not invited: can resubmit next year
B – needs to wait for 1 year
C – needs to wait for two years









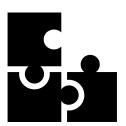


REMOTE ASSESSMENT









Part B1+CV+Track record
Part B2
Budget



Individual reviews







PANEL MEETING



Remote interviews
~ 25'
A maximum of 44
interviews
WP24



On-site PMs





No resubmission restrictions (though you may get an A or a B)





Expected changes for the WP2024

- LS3 title
- LS5 subtitle and descriptors
- New SH8
 panel
 ("Studies of
 Cultures and
 Arts")

Panels

FOCUS ON RESEARCH



- Groundbreaking
- Ambition
- Feasibility

Assessment

- CV and track record merged (4pg)
- Include up to 10 research outputs



Broad assessment of the PI

- Up to 44 proposals can pass to step 2
- New score in step 1: "A-not passing"

Evaluation procedure

- Only for AdG
- Payment based on the work done and reported, irrespective of the actual costs

Lump Sum funding





Then... What for 2024?

Excellence

is the sole evaluation criterion

Excellence of the Research Project

- Ground breaking nature
- Scientific impact
- Scientific Approach

Excellence of the Principal Investigator

- Intellectual capacity
- Creativity
- Commitment





Proposal Structure

- Part A: Administrative form and Proposal Budget
- Part B1 Synopsis (5 pages) and CV+Track Record (4 pages)
- Part B2 Scientific proposal (14 pages)
 - State-of-the-art and objectives
 - Methodology
- Host Institution support letter
- PhD certificate

Annexes: Extension request documents, ethics docs, etc.





Contrary to what you may expect...







Funding ID is not an evaluation criterion









Budget is allocated on demand

Rumour: Choose the panel "strategically" in order to increase chances of success

NOT true: The budget is distributed among the scientific panels as a function of demand

→ success rate is equal amongst panels → choose the Panel that is right for your proposal!





Tentative calendar for the 2024 calls:

	Starting Grant	Consolidator Grant	Advanced Grant	Synergy Grant	Proof of Concept Grant
Call opens	11/07/2023	12/09/2023	29/05/2024	12/07/2023	16/11/2023
Deadline to submit applications	24/10/2023	12/12/2023	29/08/2024	08/11/2023	14/03/2024 17/09/2024
Budget	€601m	€584m	€578m	€400m	€30m



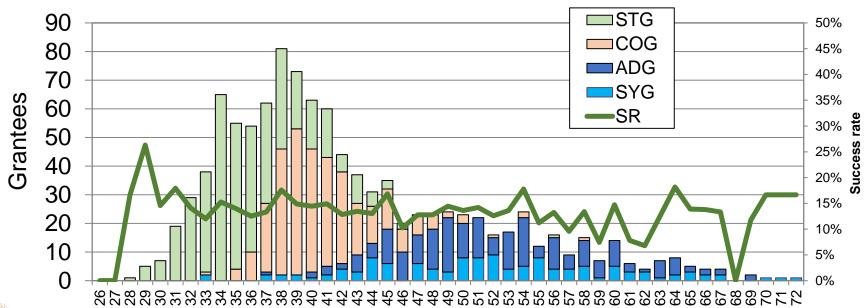




STG COG ADG SYG Grantees by Age

Success rates by Age

Funded PIs by age and success rate

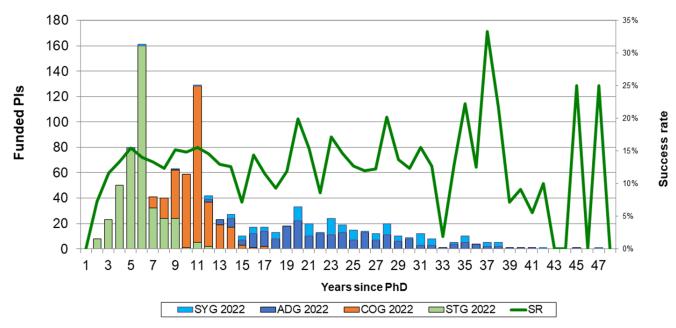




STG COG ADG SYG Grantees by Years after PhD

Success rates by Years after PhD

ERC 2022 Success rate by years since PhD

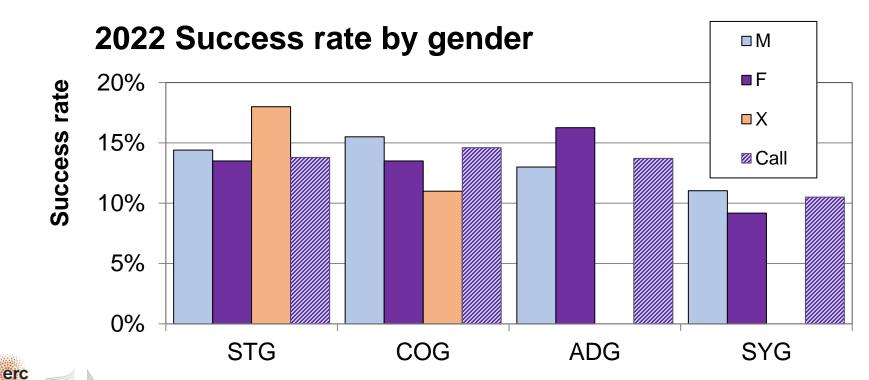






Cross-call evaluation issues

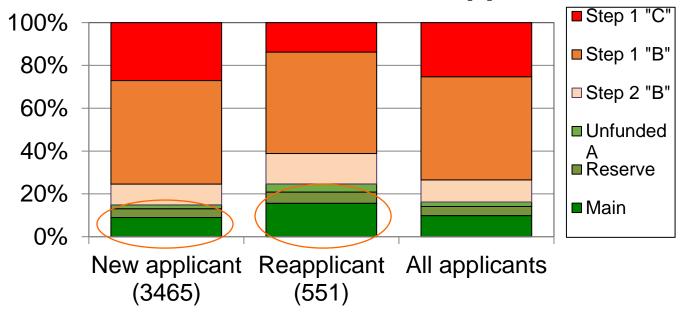
Success rates by Gender



Cross-call evaluation issues

STG 2021 New, re-applicants and grantees results

STG 2021 New and reapplicants









... my idea is not good enough?







Make the most of it!



- Include the two panels in the proposal and make sure to explain why the proposal falls in both
- Are you expert in both disciplines?
- Get written consent of your collaborators before the submission deadline (simple email exchange)

... my StG window is over and I need to submit to CoG?

... my idea is not good enough?





Make the most of it!



- Include the two panels in the proposal and make sure to explain why the proposal falls in both
- Are you expert in both disciplines?
- Get written consent of your collaborators before the submission deadline (simple email exchange)

If you belong to CoG, you'll compete against CoG applicants

- Success rate slightly smaller for StG than for CoG
- Almost same evaluation criteria: make sure you can prove your scientific independence
- Publication record is not decisive in funding decisions

... my idea is not good enough?





Make the most of it!



- Include the two panels in the proposal and make sure to explain why the proposal falls in both
- Are you expert in both disciplines?
- Get written consent of your collaborators before the submission deadline (simple email exchange)

You need to work on your idea!

- Share with peer reviews
- Read against ERC evaluation criteria
- Go to proposals reading days
- Get in contact with other grantees
- Check, check, check

TIME

If you belong to CoG, you'll compete against CoG applicants

- Success rate only slightly smaller for CoG than for StG
- Almost same evaluation criteria: make sure you can prove your scientific independence
- Publication record is not decisive in funding decisions





- 1. Consult call documents (Work Programme, Information for Applicants)
- 2. Register early on the F&T Portal
- 3. Have your documentation ready
- 4. Contact the ERCEA and ask all your questions well ahead of the submission deadline: ERC-2024-STG-APPIGEARITED LINE pa.eu
- 5. Get in contact with your NCPs or the European projects office from your University research centre





Final message

DO NOT EXCLUDE

Yourself from participating in ERC calls

- Take risks, explain your project's high scientific impact if you reach your aims, and provide evidence that you can do it.
- If you fail, try again! Gain experience from evaluation. Panel feedback is useful and resubmissions have higher success rate.





This afternoon

You can attend the one-to-one meetings with the NCPs if you have a draft proposal

You can participate to the workshop, focused on the <u>maturation</u> of your ERC idea and which will include some «DON'TS»





Thank You!

More information: erc.europa.eu

National Contact Point: erc.europa.eu/national-contact-points

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Funding & Tender Opportunities: https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home

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ERC SyG 2023 Evaluation Process

A single submission but a three-step evaluation

Indicative panel meeting dates for SyG2024 to be published in the fall of 2023

Step 1: 1 panel

REMOTE REVIEWS:

- Only part B1
 - Mainly generalists:
 panel members
 panel evaluators*

27.02 - 03.03.2023

Meeting: panel chairs & vice chairs → scoring:

- ➤A (max 7 x budget)
- ~ 230 proposals
- ➤B rejected
- ➤C** rejected

Step 2: 5 panels

REMOTE REVIEWS:

- Parts B1 & B2
 - Mainly generalists: panel members
 - Specialists: remote referees

26 - 30.06.2023

Meeting: panel members → scoring:

- ➤A (max 4 x budget)
- ~ 100 proposals
- ➤B rejected

Step 3: 5 panels

NO REMOTE REVIEWS

- Parts B1 & B2
 - Panel members: interview preparation: formulation of questions based on step 2 reviews

11 - 15.09.2023

Meeting: panel members; interviews with all PIs →

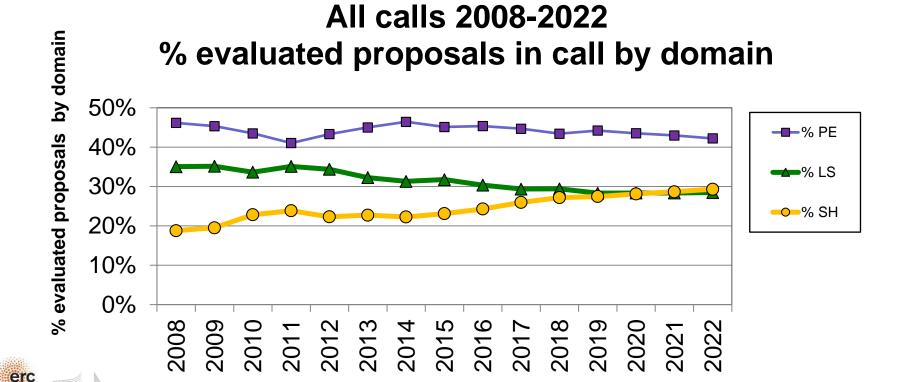
- scoring & ranking:
 - ➤Top A main list ~ 30 funded
 - ➤ A below funding limit reserve
 - + rejected
 - B rejected

*panel evaluators (PEVs) are panel members of other ERC calls assisting in the remote review phase by providing individual reviews

** might be restricted from applying to the next ERC SyG call.

% Evaluation by domain

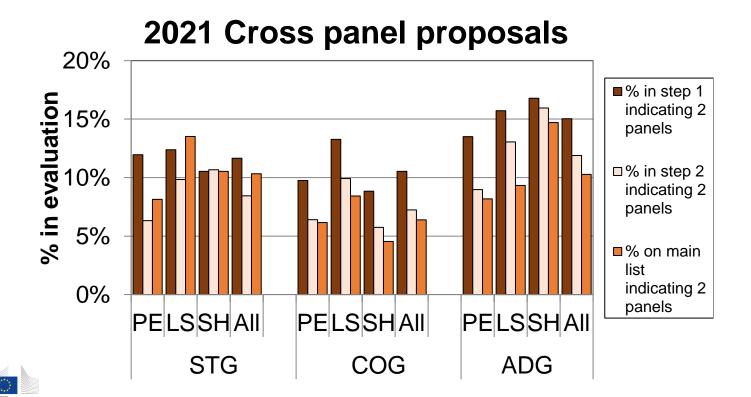
2008-2022 STG, COG and ADG



Cross-call evaluation issues

erc

Cross Panel Proposals: 2021 Proposals with 2 different panels indicated at submission stage



Additional funding up to 1M €

Additional funding can be requested to cover the following costs:

- (a) "start-up" costs for Principal Investigators moving to the EU or an Associated Country from elsewhere as a consequence of receiving the ERC grant and/or
- (b) the purchase of major equipment and/or
- (c) access to large facilities and/or
- (d) other major experimental and field work costs, excluding personnel costs.



DORA Updated guidance on the track record for applicants

In light of the DORA principles, the Scientific Council integrated the following advice in the ERC Work Programme:

- Journal Impact Factor: not accepted anymore among the field relevant bibliometric indicators that may be included as part of the publications track record;
- Track record: the achievements listed under each PI profile are not exclusive;
 any other achievements can be included if relevant to research field and project;
- Principal Investigators can provide a short narrative describing the scientific importance of the research outputs and the role played by the Principal Investigator in their production.

https://sfdora.org/resource/european-research-council-erc/





ERC Structure

The ERC Dedicated Implementation Structure - ERC Executive Agency

- Executes annual work programme as established by the Scientific Council
- Implements calls for proposals and provides information and support to applicants
- Organises peer review evaluation
- Establishes and manages grant agreements
- Administers scientific and financial aspects and follow-up of grant agreements
- Carries out communications activities and ensures information dissemination to ERC stakeholders





