# Webinar Ikerbasque

**European Research Council** Convocatorias WP 2024 & 2025

Madrid, 08 de mayo de 2024



MINISTERIO DE CIENCIA, INNOVACIÓN Y UNIVERSIDADES





- ERC mission and funding schemes
- Novelties: recent changes to the evaluation of research proposals
- Evaluation procedure
- Resources



### ERC Mission and funding schemes



# What is European Research Council mission?

The ERC, **set up by the European Union in 2007**, is the premier European funding organisation for excellent frontier research.

The ERC is based on a simple idea:

ERC supports the **best researchers** to work in Europe on their **best ideas.** 

The sole criterion for selection is **scientific excellence**.



- It funds creative researchers of any nationality and age, to run projects based across Europe.
- support investigator-driven frontier research across all fields, based on scientific excellence.
- Individual, innovative, ambitious, nonincremental projects
- (High risk/high gain) frontier research in any scientific field
- Evaluation by scientists of high international profile
- Offers research staff independence, recognition and visibility

### What is European Research Council?

Funding: Horizon Europe budget (2021-2027) Pilar I



EUR 16 billion ERC budget in Horizon Europe

17%

European Research Council

Established by the European Commission

of the entire Horizon Europe budget

The Scientific Council (ScC)

https://erc.europa.eu/about-erc/erc-president-and-scientific-council

The ERC Executive Agency (ERCEA) https://erc.europa.eu/about-erc/erc-executive-agency-ercea



### **ERC The Scientific Council**

The Scientific Council is composed of 22 eminent scientists and scholars.

The members are appointed by the EC, on the recommendations of an independent Identification Committee.

The term of office of the members of the Scientific Council is limited to 4 years, renewable once.

The role of the ERC Scientific Council is to:Decide on a scientific strategyMonitor and control quality and performance

• Establish a communication strategy

Maria Leptin is the President of the ERC since 1 November 2021, former Director of EMBO (European Molecular Biology Organization)

### **ERC Scientific Council**





# ERC main grant Schemes + proof of concept

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Grants up to **1.5€ million** for 5Y.

For excellent researchers at the career stage at which they are starting their own independent research team or programme.

**2 to 7 years** experience **after PhD** PI Commitment: >50%

Should have already shown evidence of the potential for research independence, for example by having produced at least one important publication as main author or without the participation of their PhD supervisor.

**StG 2025:** Successful defence of PhD between 1 January 2018 and 31 December 2022 (inclusive)

### **CONSOLIDATOR GRANTS**

Grants up to **2€ million** for 5Y.

For excellent researchers at the career stage at which they may still be consolidating their own independent research team or programme.

**7 to 12 years** experience **after PhD** PI Commitment: >40%

Should have already shown evidence of research independence.

**COG 2025**: Successful defence of PhD between 1 January 2013 and 31 December 2017 (inclusive)

#### **ADVANCED GRANTS**

Grants up to **2.5€ million** for 5Y For already **established research leaders** with a recognised track record of research achievement.

PI Commitment: >30%

Expected to be an active researcher and to have a track record of significant research achievements.

#### ADG 2024 & 2025: no PhD needed

#### **SYNERGY GRANTS**

Grants up to **10€ million** for 6Y

To address ambitious research questions that can only be answered by the coordinated work of a small group of 2-4 principal Investigators.

PI Commitment: >30%

Competitive track records as appropriate to their career stage.

### ERC main grant Schemes + proof of concept

**STARTING GRANTS** 

**CONSOLIDATOR GRANTS** 

**ADVANCED GRANTS** 

**SYNERGY GRANTS** 

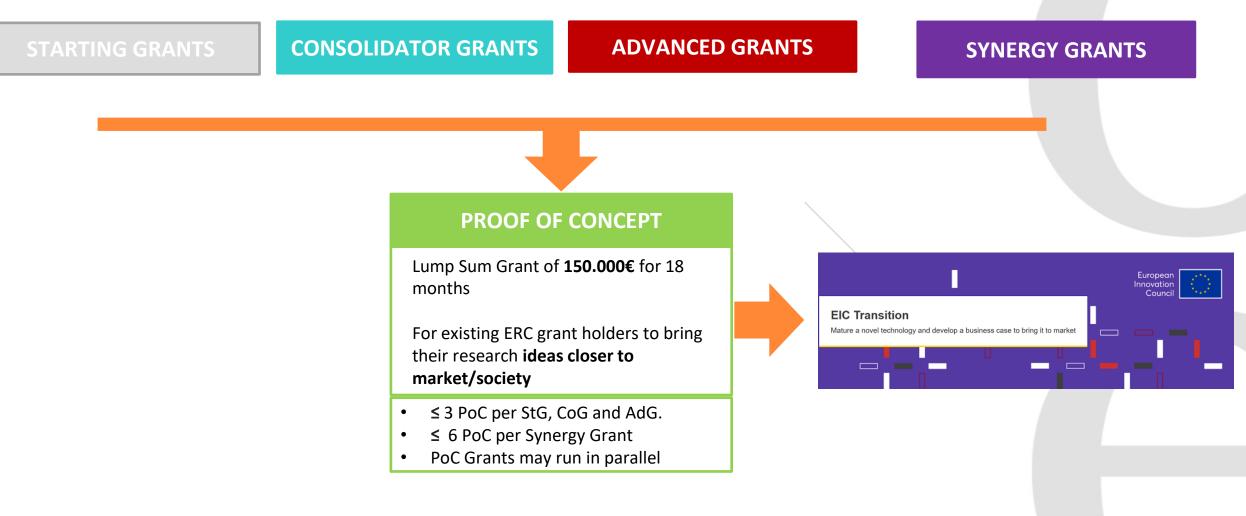
- **Minimum 50% of PI working time in an EU Member Sate or Associated Country**
- Additional funding up to 1M€ (4M€ SyG) when these are necessary to carry out the proposed work:
  - •"start-up" costs for PIs moving to the EU or an AC from elsewhere as a consequence of receiving the ERC grant and/or
  - •the purchase of major equipment and/or
  - •access to large facilities and/or
  - •other major experimental and field work costs, excluding personnel costs.

Extensions eligibility window: Maternity (18M), Paternity, Long-term illness or national service, Clinical training, Asylum seeker, New extensions in draft WP2025

**Disability:** Extension corresponding to the reduced amount of working time (including leave taken) and/or the degree of disability as documented by the PI, before the call deadline, and which occurred after the date of the successful defence of their first PhD degree.

**Major disasters:** extension by the documented time of a PI's inability to work before the call deadline due to a major disaster, which occurred after the date of the successful defence of their first PhD degree. Major disasters include large-scale geological (e.g., earthquakes), meteorological (e.g., floods) or human-caused (e.g., armed conflicts) events that cause loss of life or property.

### ERC main grant Schemes + proof of concept





# ERC Guides – 3 essential documents

### ERC Work Programme



ERC Work Programme 2025 Expected by end june 2024

INNOVACIÓN

### Information for Applicants

- If A to StG & CoG calls
- IfA to AdG call
- IfA to SyG call
- IfA to PoC call



### Guide for Peer Reviewers

- GfPR StG & CoG calls
- GfPR AdG call
- GfPR SyG call
- GfPR PoC call



Horizon Europe European Research Council (ERC) Frontier Research Grants

Guide for Peer Reviewers Starting and Consolidator Grant Calls



Version 1.0 13 April 2021

### ERC WP 2024 Calendar

#### Indicative summary of calls from the 2024 budget<sup>19</sup>

	Starting Grant	Consolidator Grant	Advanced Grant	Synergy Grant	
Call identifier	ERC-2024-StG	ERC-2024-CoG	ERC-2024-AdG	ERC-2024-SyG	
Call opens	11 July 2023	12 September 2023	29 May 2024	12 July 2023	
Call deadline	24 October 2023	12 December 2023	29 August 2024	8 November 2023	1st step
Budget million EUR <sup>20</sup> (estimated number of grants)	601 (387)	584 (291)	578 (237)	400 (39)	
Planned dates to inform applicants after each step	10 May 2024 23 August 2024	21 June 2024 13 December 2024	31 January 2025 13 June 2025	3 May 2024 30 August 2024 4 November 2024	2nd & 3rd steps
Indicative date for signature of grant agreements	21 December 2024	12 April 2025	18 November 2025	24 March 2025	Total Budget 2731,7M€

# draft ERC WP 2025 Calendar

Annual periodicity by call with a similar closing calendar





- ERC Work Programme 2025 approved by the Scientific Council in February 2024
- EU to adopt the ERC WP 2025 end of June 2024
- Provisional Total Budget = 2700M€

#### Amendment to the WP 2024 - in Progress

Additional budget from the UK Association to Horizon Europe

EUR 568 million for main frontier research grants

Recent changes to the evaluation of research proposals



# Recent changes on Research Assessment (Horizon Europe)

ERC Working Group on Open Science

In July 2021, the ERC endorsed the San Francisco Declaration on Research Assessment (DORA)

### WP 2022

Revision of the funding and evaluation strategy in the light of the principles of the San Francisco Declaration.

- Journal Impact Factor will no longer be accepted among the relevant bibliometric indicators that can be included as part of the publication track-record.

-Other **types of achievements** can be included in this list, if they are relevant to the field of knowledge and the proposal.

-Within the existing proposal template and respecting page limits, the candidates may provide a **narrative description of the scientific significance of their** research **outputs** and **the role** played in them.





# Recent changes on Research Assessment (Horizon Europe)

### **ERC Working Group on Open Science**

ERA Research Agenda 2022-2024. Action 3: Advance towards the reform of the Assessment System for research, researchers and institutions to improve their quality, performance and impact

In early 2023 signed the Agreement on Reforming Research Assessment (CoARA)

### **Coalition for Advancing Research Assessment: CoARA**

On the short and medium term the changes are expected to:

- Promote qualitative judgement with peer-review, supported by responsible use of quantitative indicators;
- Consider the value and impact of a diversity of research outputs;
- Rewards the diversity of tasks of researchers, and supports team science;
- Incentivize open collaboration and early knowledge and data sharing

**On the long term,** the reform of the assessment system is expected to trigger higher quality, more performant and more impactful research and to contribute to more attractive research careers. It would better value knowledge and data sharing and open collaboration including societal engagement leading to increased trust in the research and innovation system and its outputs.

https://commission.europa.eu/system/files/2021-11/ec\_rtd\_era-policy-agenda-2021.pdf

https://coara.eu/

European Research Council





### ERC WP 2024 + 2025- main novelties

Evaluation of ERC grant proposals	No prescriptive Principal Investigator profiles CV and track record merged in a new template (4 pages) Include up to 10 research outputs Evaluation primarily focused on the research project. Streamlined evaluation questions: Ground-breaking Ambition Feasibility
Lump sums implementation for ERC-Advanced Grant call	A lump sum contribution for the entirety of the project defined upfront Payment based on completion of activities and not on successful outcome Additional funding and portability available
Panel re-organization	New Panel – <b>SH8</b> – Studies of Cultures and Arts Reorganization <b>LS3</b> (Cell Biology, Development, Stem Cells and Regeneration) and <b>LS5</b> (Neuroscience and Disorders of the Nervous System) Reorganization PE6 (Theoretical and experimental computer science, information processing, intelligent systems).
Evaluation	No budget multiplier in StG, CoG, AdG: up to 44 proposals per panel can pass to Step 2 New score in step 1: A-score at Step 1 (StG, CoG, AdG, SyG): 'A not invited' – high quality proposals exceeding the threshold for Step 2, but not subject to resubmission restrictions Synergy Grant 2025

### **Evaluation procedure**

# Main grants: StG, CoG, AdG

- Proposal structure
- Evaluation process and criteria



### ERC 2024 + 2025 - individual Schemes - Structure of the proposal

**One deadline | 2 steps evaluation process** 

### The ERC full proposal = part B1 + part B2 + Part A\*

Part B1 - pdf	Part B2 - pdf	Part A – online forms
Cover Page and	(14p)	A1 General Information
summary (1p)		A2 Participants
	Sa: SoA & objectives	A3 Budget*
Extended Synopsis (5p)		table + description (8000c)
	Sb: Methodology	A4 Ethics and security
Curriculum vitae +		A5 Other questions
Track-record (4p)		% Time commitment*
		Excluded Reviewers (up to 3)
Evaluated in Step 1	NOT evaluated in Step 1	
	(only in Step 2)	Annexes
		HI support letter
		PhD certificate
		Ethics and security issues Template Eligibility Extension
		NEW



### ERC 2024 + 2025 - Part B1 - CV & track record (4 pages)

#### New **CV and Track Record template** (4 pages)

**Personal details**: education, key qualifications, current position(s) and relevant previous positions.

**Research achievements (<=10)** a list of up to 10 research outputs:

- demonstrating advancement in the field
- emphasis on more recent achievements
- short narrative on significance of achievements

**Peer recognition:** a list of selected examples of significant prizes, fellowships, academy membership, etc.

#### Additional information:

- career breaks, diverse career paths, life events
- other contributions to research community

The Declaration on Research Assessment (DORA) COARA The Agreement on Reforming Research Assessment

A short explanation of the significance of the selected outputs, the role of the applicant in producing each of them, and how they demonstrate the applicant's capacity to successfully carry out their proposed project may be included, as well as a short explanation of the importance of the listed examples of significant peer recognition.

The applicant may also include relevant information on, for example, **career breaks, unusual career paths**, as well as any particularly noteworthy **contributions to the research community**. These will not in themselves be evaluated but are important to provide context to the evaluation panels when assessing the principal investigator's research achievements and peer recognition in relation to their career stage.



### The ERC proposal

Intrigue (part B1) Convince (part B2) Inspire (Parts B1+B2+ interview)









- Important challenges
- Ambitious objectives, beyond SoA (novel concept and approach or development between or across disciplines)
- Feasibility of outlined scientific approach
- Appropriate methodology and working arrangements to achieve the goals
- Timescales, resources and PI commitment



# ERC 2024 + 2025 - Evaluation panels

There are in total **28 panels**, divided between three main domains:

- Physical Sciences and Engineering (PE) with 11 panels
- Life Sciences (LS) with 9 panels
- Social Sciences and Humanities (SH) with 8 panel

Each panel covers a given breath of research topics, further detailed with its descriptors

### 10–15 subfields/descriptors per panel

When you submit, you need to indicate:

**Primary ERC Review Panel** : which will in principle evaluate the proposal **Secondary ERC Review Panel**: *if applicable* 

**ERC Keyword 1:** must be linked to the Primary Review Panel. **ERC Keyword 2-4:** *if applicable, from any panel* 

**Free keywords:** FREE text, they guide (but do not determine) the allocation of proposals to reviewers



#### SH7 Human Mobility, Environment, and Space Keywords or descriptors

- SH7\_1 Human, economic and social geography
- SH7\_2 Migration
- SH7\_3 Population dynamics: households, family and fertility
- SH7\_4 Social aspects of health, ageing and society
- SH7\_5 Sustainability sciences, environment and resources
- SH7\_6 Environmental and climate change, societal impact and policy
- SH7\_7 Cities; urban, regional and rural studies
- SH7\_8 Land use and planning
- SH7\_9 Energy, transportation and mobility
- SH7\_10 GIS, spatial analysis; big data in geographical studies



# ERC Panel Structure 2024 & 2025

### **Physical Sciences & Engineering**

- PE1 Mathematics
- PE2 Fundamental Constituents of Matter
- PE3 Condensed Matter Physics
- PE4 Physical & Analytical Chemical Sciences
- PE5 Synthetic Chemistry and Materials
- PE6 Computer Science & Informatics
- PE7 Systems & Communication Engineering
- PE8 Products & Process Engineering
- PE9 Universe Sciences
- PE10 Earth System Science
- PE11 Materials Engineering



#### Life Sciences

- LS1 Molecules of Life: Biological Mechanisms, Structures and Functions
- LS2 Integrative Biology: from Genes and Genomes to Systems
- LS3 Cell Biology, Development, Stem Cells and Regeneration
- LS4 Physiology in Health, Disease and Ageing
- LS5 Neuroscience and Disorders of the Nervous System
- LS6 Immunity, Infection and Immunotherapy
- LS7 Prevention, Diagnosis and Treatment of Human Diseases
- LS8 Environmental Biology, Ecology and Evolution
- LS9 Biotechnology and Biosystems Engineering

#### **Social Sciences and Humanities**

- SH1 Individuals, Markets and Organisations
- SH2 Institutions, Governance and Legal Systems
- SH3 The Social World and its Interactions
- SH4 The Human Mind and Its Complexity
- SH5 Text and Concepts
- SH6 The Study of the Human Past
- SH7 Human Mobility, Environment, and Space
- SH8 Studies of Cultures and Arts

# How to choose submission panel?

You are presenting a proposal involving (potentially) an important scientific advance

- In which field?
- Which panel is covering that field?

This is the panel which will have the evaluators best suited to appreciate the work you propose

• Which descriptor(s) best cover it?

Note that the panel should correspond to the first descriptor (or vice-versa)

**Do not** indicate a secondary panel or descriptors for: **an instrument or technique** *used* (and not developed)

Choose descriptors significant to the **advances** your proposal will bring

By default, the proposal is allocated to the panel indicated at submission

•Your choice is respected as much as possible but...

•The panel chair can decide to **transfer** a proposal (with the agreement of the receiving panel chair)

•Once transferred, it is treated the same as the other proposals in the (new) panel



### ERC 2024 - Evaluation panels

There are in total **28 panels**, divided between three main domains:

- Physical Sciences and Engineering (PE) with 11 panels
- Life Sciences (LS) with 9 panels
- Social Sciences and Humanities (SH) with 8 panel

Each panel is composed by 12-18 panel members.

The panel chair is known during the evaluation however the composition is made public once the results are published.

A panel may not include an expert in your discipline , they are semigeneralists

The members of ERC panels alternate to allow panel members to apply to the ERC calls in alternate years.

Only the Panel chairs are public knowledge !

The full list of ERC peer reviewers (**panel members** and **remote referees**) is been published by the European Commission after the conclusion of the current peer review process.



#### ERC-2024 - Starting Grant Panel Chairs PHYSICAL SCIENCES AND ENGINEERING PE1 Mathematics Prof. Sofia Olhede PE2 Fundamental Constituents of Matter Prof. Martina Knoop PE3 Condensed Matter Physics Prof. Silke Biermann PE4 Physical and Analytical Chemical Sciences Prof. Marco Musiani PE5 Synthetic Chemistry and Materials Prof. Janine Cossy PE6 Computer Science and Informatics Prof. Josep Domingo-Ferrer PE7 Systems and Communication Engineering Prof. Rick Middleton PE8 Products and Processes Engineering Prof. Antonio De Simone PE9 Universe Sciences Prof. Maria Alessandra Papa PE10 Earth System Science Prof. Veronique Dehant PE11 Materials Engineering Prof. Maria Antonietta Loi



PE3 Condensed Matter Physics Structure, electronic properties, fluids, nanosciences, biological physics

- PE3\_1 Structure of solids, material growth and characterisation
- PE3\_2 Mechanical and acoustical properties of condensed matter, lattice dynamics
- PE3\_3 Transport properties of condensed matter
- PE3\_4 Electronic properties of materials, surfaces, interfaces, nanostructures
- PE3\_5 Physical properties of semiconductors and insulators
- PE3\_6 Macroscopic quantum phenomena, e.g. superconductivity, superfluidity, quantum Hall effect
- PE3\_7 Spintronics
- PE3\_8 Magnetism and strongly correlated systems
- PE3\_9 Condensed matter beam interactions (photons, electrons, etc.)
- PE3\_10 Nanophysics, e.g. nanoelectronics, nanophotonics, nanomagnetism, nanoelectromechanics
- PE3\_11 Mesoscopic quantum physics and solid-state quantum
- PE3\_12 Molecular electronics
- PE3\_13 Structure and dynamics of disordered systems, e.g. soft matter (gels, colloids, liquid crystals), granular matter, liquids, glasses, defects PE3\_14 Fluid dynamics (physics)
- PE3\_15 Statistical physics: phase transitions, condensed matter systems, models of complex systems, interdisciplinary applications
- PE3\_16 Physics of biological systems

#### **PE3**

Panel members in the ERC Starting Grant peer review, appointed by the ERC Scientific Council.



By default, the proposal is allocated to the panel indicated at submission

- •Your choice is respected as much as possible but...
- •The panel chair can decide to **transfer** a proposal (with the agreement of the receiving panel chair)
- •Once transferred, it is treated **the same** as the other proposals in the (new) panel

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erc.europa.eu/apply-grant/panel-members?MzDkFIn8E4

SH5

SH6

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C European Research Council Established by the European Commission				Search the website							Search			
Apply for a grant	Manage y	our project	Projects & statistics	Support	N	lews & e	events	At	out the	ERC				
ilters ⊗ Reset filters	Showing results 1 - 50 of 8547											Export as XLS		
Panel member name	Review panel	Funding schemes	Review panel member name	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	
	LS	SyG	Ruben Abagyan											
Review panels (LS) Life Sciences	LS	SyG	Kari Alitalo											
	LS	SyG	Genevieve Almouzni											
LS3 LS4	LS	SyG	Rudolf Amann											
LS5 LS6	LS	SyG	Bruno Amati											
LS7 LS8	LS	SyG	Dora Angelaki											
(PE) Physical Sciences &	LS	SyG	Tamas Bartfai											
Engineering PE1 PE2	LS	SyG	Carmen Birchmeier											
PE3 PE4	LS	SyG	Dries Bonte											
PE5 PE6	LS	SyG	Dimitrios Boumpas											
PE7 PE8	LS	SyG	Inge Broer											
PE11	LS	SyG	Johannes Buchner											
(SH) Social Sciences & Humanities	LS	SyG	Jose Maria Carazo											
SH1 SH2	LS	SyG	Lars Chittka											
SH3 SH4	LS	SyG	Mario Paolo Colombo											

PE3 Condensed Matter Physics Structure, electronic properties, fluids, nanosciences, biological physics

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- PE3\_16 Physics of biological systems

#### (Principal Investigator)

**PE3.** Panel members in the ERC Starting Grant 2022 peer review, appointed by the ERC Scientific Council.

Silke Biermann Stefano Bonetti Silke Christiansen Didier Felbacq Suzanne Fielding Yuval Garini Christian Glattli Erik Luijten Ingrid Mertig Vit Novak George Sawatzky Miriam Serena Vitiello Gijs Wuite Johannes Zaanen

Zoe Barber

(Lead Reviewer) + Panel Chair

PE3 Condensed Matter Physics Structure, electronic properties, fluids, nanosciences, biological physics

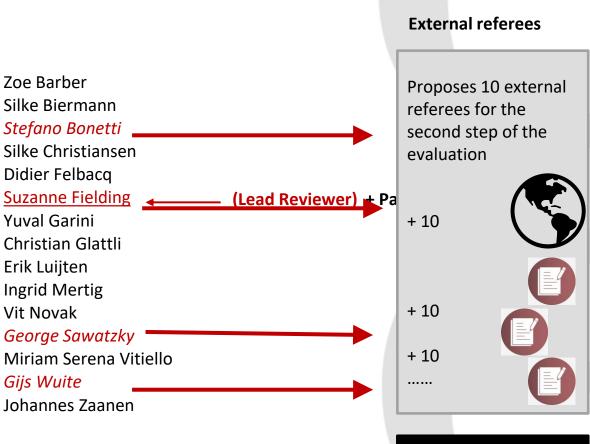
- PE3\_1 Structure of solids, material growth and characterisation
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- PE3\_15 Statistical physics: phase transitions, condensed matter systems, models of complex systems, interdisciplinary applications
- PE3\_16 Physics of biological systems

### (Principal Investigator)

**Experts identification tool: Prophy** The ERCEA informed the ScC members about Prophy, the support tool for the identification of potential panel members and remote referees for the evaluation of proposals

https://www.prophy.science/referee-finder/

**PE3.** Panel members in the ERC Starting Grant 2022 peer review, appointed by the ERC Scientific Council.

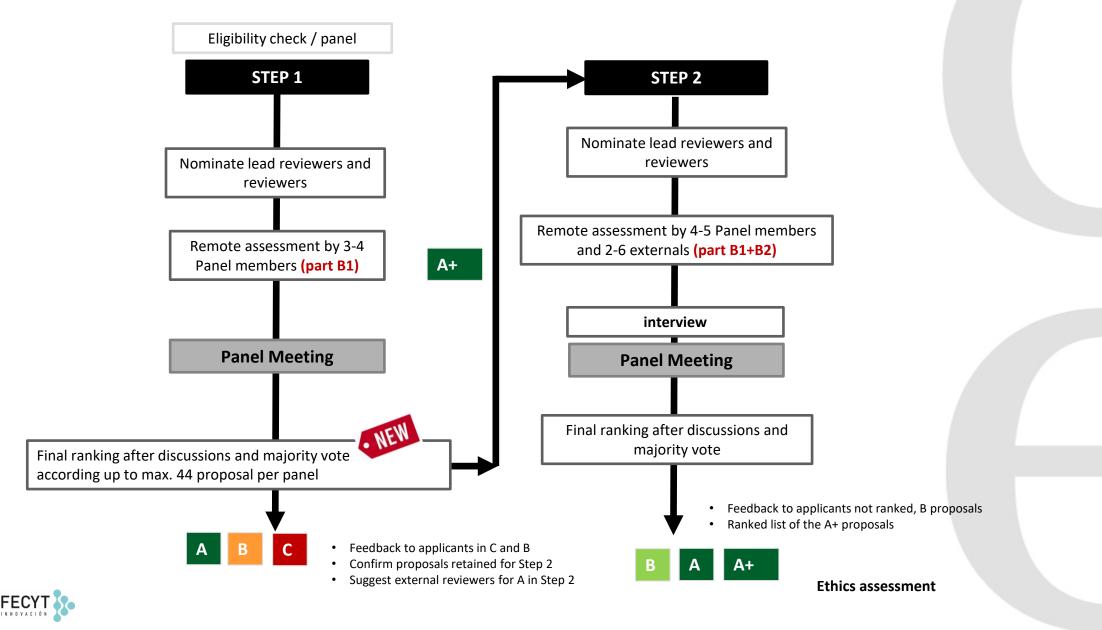


Experts identification tool: Prophy

- Knowing your **potential panelists** (or similar profiles) is a good strategy for success.
- Think about who might read your proposal.
- Make them understand the impact on your scientific field.
- Tell them a story that will appeal to them (B1) and to convinces them (B2)



# ERC Evaluation process - individual Grants



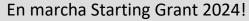
### The interview

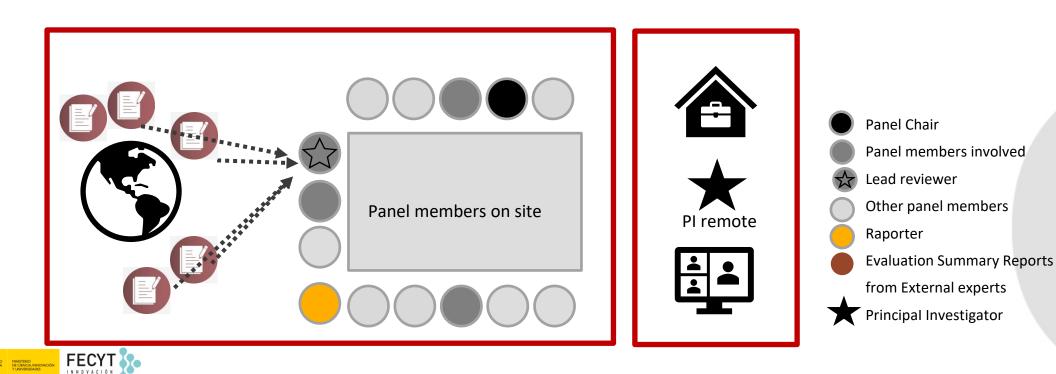
Presentation (3-10 min.) + Question (15-25min) = Total 30min Panel members: Top Science Experts, but possibly no expert in your field Reports from Top Science Experts in your field **Consensus** must be reached

#### Challenges:

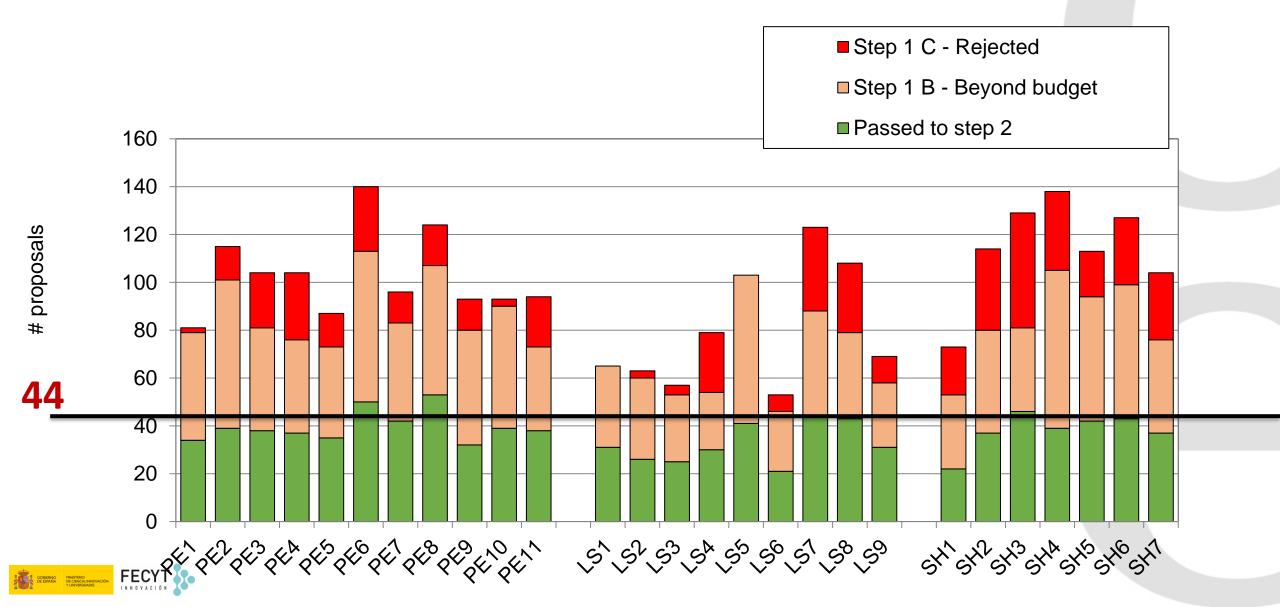
- Present your project to general audience
- Answer technical questions from experts
- Answer broad questions from non-experts







# STG 2023 - Results of step 1 Final score by panel



### Evaluation criteria ERC 2024& 2025 StG, CoG & AdG

## **Excellence is the sole evaluation criteria**

applied to the Research Project + PI



# Evaluation criteria ERC 2024& 2025 StG, CoG & AdG

# Excellence is the sole evaluation criteria

applied to the Research Project + PI

### **Research Project**

- Ground-breaking nature, ambition and feasibility

# Ground-breaking nature and potential impact of the research project (B1+B2)

- does the proposed research address important challenges?
- are the objectives ambitious and beyond the state of the art? e.g. novel concepts and approaches or development between or across disciplines?

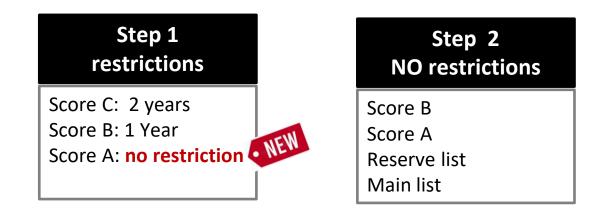
### Scientific Approach

- is the outlined scientific approach feasible ... ground-breaking nature and ambition of the proposed research? (B1)
- are the proposed research methodology and working arrangements appropriate to achieve the goals of the project? (B2)
- are the proposed timescales, resources and PI commitment adequate and justified? (B2)

### **Principal Investigator**

- Intellectual capacity and creativity
- demonstrated the ability to conduct ground-breaking research?
- evidence of creative and original thinking?
- required scientific expertise and capacity to successfully execute the project?

### Restrictions on submission of proposals



- A "C" score in Step 1 as outcome of ERC 2025 call may prevent you from resubmitting until 2028 calls.
- A "B" score in Step 1 as outcome of ERC2025 call may prevent you from resubmitting until 2027 calls.
- A "C" score in Step 1 as outcome of Synergy Grant 2023&2024 call may prevent you from resubmitting to the following SyG 2025 call
- Restriction related to PIs holding an ongoing grant (except PoC) must end within 2 years after the call deadline
- Restrictions for PIs who served as panel members under previous calls apply.

Applicants may also be subject to restrictions on submitting proposals to future ERC calls based on the outcome of the evaluation. Applicants will need to check the restrictions in place for each call



## The Host Institution (HI)



Any type of legal entity, private or public (universities, research centres, industry,...)

Based in one of the EU Member States, or one of the Associated Countries.

The PI does not necessarily need to be working at the Host Institution at the time when the proposal is submitted.

The HI is not an evaluation criteria, but a HI commitment letter is needed with the proposal.

Must host and engage the PI for the whole duration of the action

Must guarantee the PI scientific independence

Must provide research support and administrative assistance (if granted)



Signature of the Grant Agreement Signature of a Supplementary Agreement with the PI

### **Gender Equality Plan**

The organization must have a Gender Equality Plan (GEP) at the time of signing the grant agreement



# EU contribution and management of the grant

An ERC grant can cover up to **100% of the total eligible direct costs** of the research plus 25% contribution towards indirect costs.

Direct costs:

- Personnel costs (PI + research team)
- Purchases of equipment, infrastructure, or other assets (depretiation according HI rules & capitalised costs)

2023

- Consumables
- Travels, publications,...

An applicant can request to include in the GA equipment, infrastructure, or other assets purchased specifically for the action that may exceptionally be declared as full capitalised costs.

- Host Institution rules apply. ٠
- **Flexibility**: modifications are accepted by amendments to the GA
- Reports in HE: •

-HI submits 2 Financial (periodic) Reports (at months 30 and 60) -PI submits 2 Scientific (progress) Reports (at months 24 and 60)

- Grants receive between 25-40% pre-financing ٠
- Management of the funds by the PI ٠
- Grants are **portable**



Lump sums implementation for ERC-Advanced Grant 2024 call



# EU contribution and management of the grant – Advanced Grant 2024 – Lump Sum - Principles

- Proposals include a **budget based on estimated costs** related to activities
- Budget is assessed during evaluation (resources justification and costs plausibility)
- Lump sum amount defined by project (different for each project) and capped at funding scheme ceiling (2,5 mio + 1 mio additional funding)
- 1 single lump sum contribution for the entirety of the project (broken down by beneficiary only NOT per work package)
- EU contribution paid on basis of activities completion. Not linked to successful outcome
- Once the Lump Sum contribution is established, costs actually incurred are not relevant (budget table (not included in the grant agreement) full flexibility (transfer between costs categories)
- Differences at **submission**: Information on person-month needed & Equipment depreciation table
- Only difference at evaluation: In-depth assessment of cost estimates (i.e. reasonable and non-excessive)
- Difference at Grant Agreement preparation: detailed budget table included in the proposal is removed from the GA

# Convocatoria conjunta Synergy Grant

- Estructura de propuesta
- Proceso y criterios de evaluación



# ERC – Synergy Grant scheme

### Who can apply?

#### 2-3-4 Principal Investigators of any nationality and at any career stage.

corresponding PI (cPI) and corresponding HI (cHI) will be the administrative contacts.

- PIs to engage genuinely in the collaboration.
- PIs can be in the same or different institutions.
- 3 step evaluation: with interviews on-site with all PIs in step 3
- One PI (not the cPI) can apply (and be fully funded) with a Host Institution outside of EU or Associated Countries

≥50% of working time in EU or Associated Countries (AC)\* and ≥30% of working time on the ERC project

#### Funding

- Maximum of **10M€** for a maximum of **6 years**,
- Additional max 4M€ globally for the project

\*Note: it does not apply to the Principal Investigator applying with a Host Institution outside of EU or AC

# ERC Synergy grant features

PIs must demonstrate that their group can successfully bring together the scientific elements necessary to address the scope and complexity of the proposed research question.

#### Strong commitment A PI is expected to remain part of the group for the whole grant

Note: The proposed work does not need to cover more than one discipline or field to be considered for the Synergy grants individual PIs working alone Ambitious research problem

Joint effort

Breakthroughs

not possible by

Equality among PIs With a designated corresponding PI Synergy

Pls of any

career stage

PIs choose the

type of track record

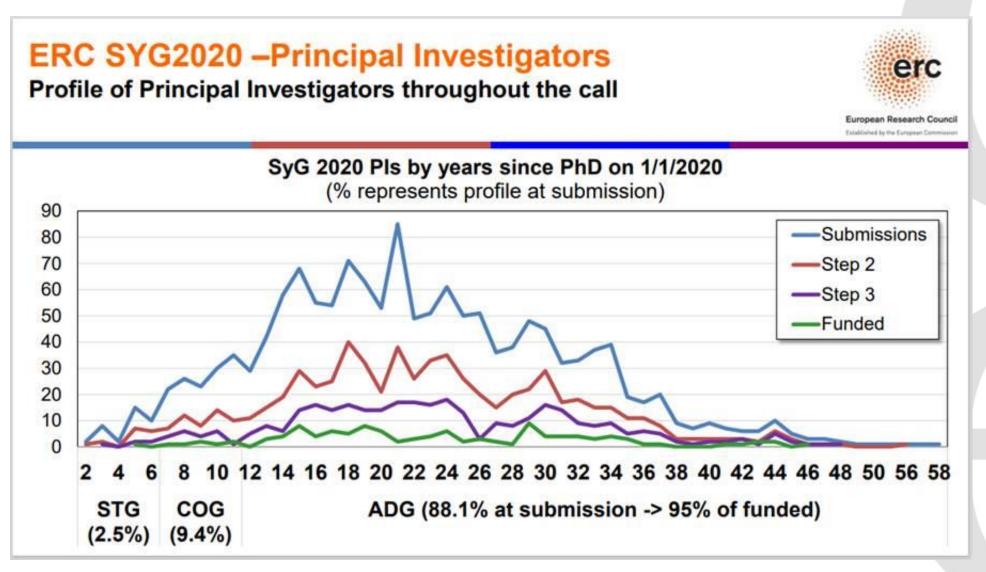
(StG/CoG/AdG)

Know-how of the group + Combination of scientific approaches YES: A major scientific question with a transformative scientific potential that could not be addressed by an individual PI and their team working alone.

Involves teams with exceptional combinations of knowledge and skills with the PIs holding a central role

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# ERC Synergy grant 2020 Pls profile



# ERC 2024 – Synergy Grant scheme - Structure of the proposal

One deadline | 3 steps evaluation process

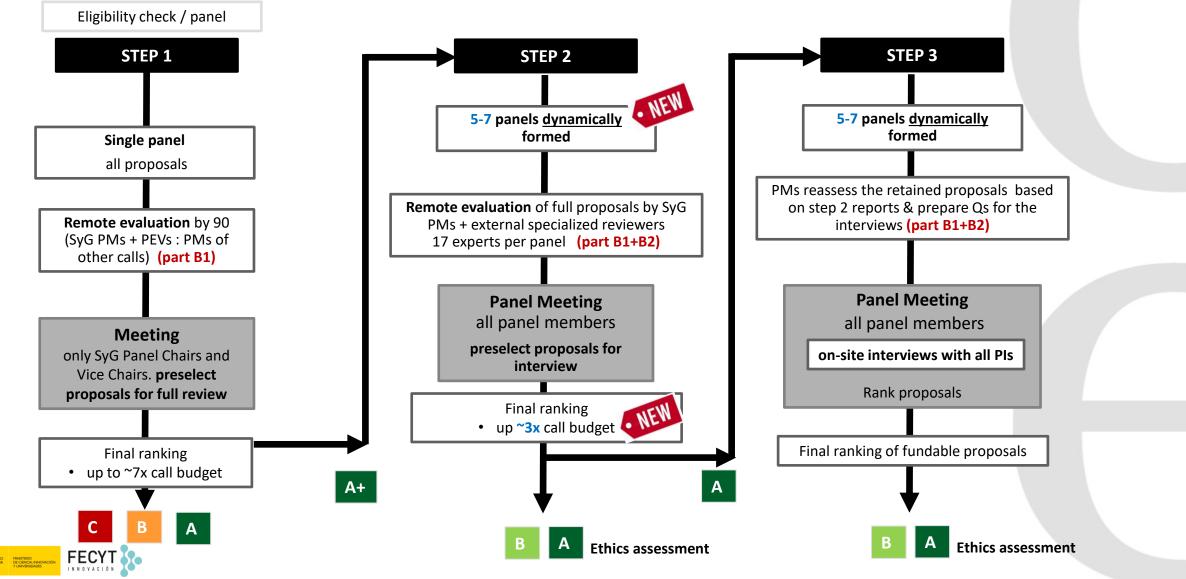
### The ERC full proposal = part B1 + part B2 + Part A\*

Part B1 - pdf	Part B2 - pdf	Part A – online forms
Cover Page and summary	Sa: SoA & objectives	A1 General Information
(1p)	Sb: Methodology	A2 Participants
	(15p)	A3 Budget*
Extended Synopsis (5p)		table + description (8000c)
	Sc: Resources (budget	A4 Ethics and security
Curriculum vitae +	breakdown per PI + a joint	A5 Other questions
Track-record (4p) x PI	one)	% Time commitment*
		Excluded Reviewers (up to 4)
Evaluated in Step 1 &	NOT evaluated in Step 1	
Step 2 & Step 3	(only in Step 2 & 3)	Annexes
		HI support letter
		PhD certificate
		Ethics and security issues
		Template Eligibility Extension

# ERC Evaluation process ERC SyG Grant 2024 / 2025 (some changes)

No predefined panels in SyG evaluations!

Panel Members SyG2023: https://erc.europa.eu/sites/default/files/2024-01/erc 2023 syg panel members.pdf



# Evaluation criteria ERC 2024 StG, CoG, AdG & SYG

# **Excellence is the sole evaluation criteria**

### applied to the Research Project + PIs

#### **Research Project**

- Ground-breaking nature, ambition and feasibility

#### Ground-breaking nature and potential impact of the research project (B1+B2)

- does the proposed research address important challenges?
- are the objectives ambitious and beyond the state of the art? e.g. novel concepts and approaches or development between or across disciplines?

#### Scientific Approach

- is the outlined scientific approach feasible ... ground-breaking nature and ambition of the proposed research? (B1)
- does the proposal go beyond what the individual PIs could achieve alone? (Synergy Grants, B1)
- do the PIs succeed in proposing a combination of scientific approaches that are crucial to address the scope and complexity of the research questions to be tackled? (Synergy Grants, B1)
- are the proposed research methodology and working arrangements appropriate to achieve the goals of the project? (B2)
- are the proposed timescales, resources and PI commitment adequate and justified? (B2)

#### Principal Investigator

• NEW

.

- Intellectual capacity and creativity
- demonstrated the ability to conduct ground-breaking research?
- evidence of creative and original thinking?
- required scientific expertise and capacity to successfully execute the project?
- does the SyG Group successfully demonstrate in the
  proposal that it brings together the know-how such
  as skills, experience, expertise, disciplines, teams –
  necessary to address the proposed research
  question? (Synergy Grants, B1)



# I've got an idea, could it be funded by the ERC?



## The idea

- Present it to your colleagues (the more, the better).
- Read other proposals: open proposals, ERC Reading days, ask ERC Grantees directly...
- Does it have the potential to change the way your scientific field works?
- Identify which fields and how you will change them, which new horizons you will open up.
- An unconventional idea:
  - New concepts that did not exist before
  - Use of existing concepts in a different context or field
  - New combinations of related scientific principles
  - New combinations of previously unrelated scientific principles



# Is it incremental research?

- When it comes to your daily work, it sounds incremental.
- If you can submit it to other calls for proposals (splitting the budget).
- Natural step vs. original step: product of your experience or idea.
- We should present the project idea as a big step forward compared to the state of the art.
- INCREMENTAL ≠ RISK

It is normal that what you propose is related to your background, experience and achievements.

The key is that this is what will advance research and knowledge far beyond the SoA= High Gain.

○ **Challenge**: Find the right balance between ambition and feasibility



## Impact: What does high gain mean?

- Transformative impact: you will open up one or more new fields in which you will publish in the future. Other researchers will follow.
- Ambition: this does not mean proposing a very complex experiment (battery of tests, fieldwork, etc...), but rather a big step forward.
- Is it a real, important, recurring problem in the field?
- Potential of your idea. Your project may be the key to the necessary breakthrough
- New methods are not necessarily needed
- ERC's Impact ≠ economic impact, societal impact



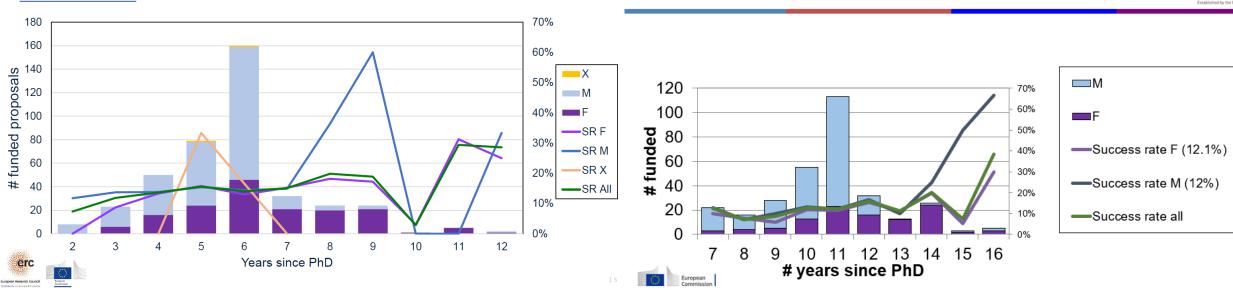
# Find the right time to apply

#### Years since PhD

STG 2022 - Results of step 2 Funded proposals by gender and years since PhD

#### **COG 2021 Final Results**





| 5





# DO NOT EXCLUDE

# Yourself from participating in ERC calls

- Take risks, explain your project's high scientific impact if you reach your aims, and provide evidence that you can do it.
- If you fail, try again! Gain experience from evaluation. Panel feedback is useful and resubmissions have higher success rate.



# Servicios FECYT al Programa ERC



# La Oficina Europea de la FECYT https://www.horizonteeuropa.es/info/oficina-europea

impulsamos la participación y liderazgo de la comunidad investigadora y centros de I+D españoles en el Programa Marco de I+D+i





•ERC •MSCA •Cluster 1 "Salud" •Cluster 2 " Cultura, creatividad y sociedad inclusiva" •L&F •EIC



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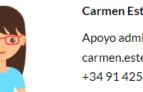
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Carmen Estevez



# Spanish delegation ERC Programme



**European Research Council** 

Established by the European Commission





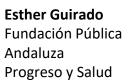
Jose Luis García CIB-CSIC



arcía Estefanía Muñoz FECYT, MCIN







uirado Leticia Riaza ón Pública FECYT, MCIN a



**Carmen Estévez** FECYT, MCIN



# How we can help you

#### 24/05/2024

Jornada ERC-ADG-2024 lump sum Madrid





### Step 1

Jornadas informativas Talleres de preparación propuestas Reading Days

**Revisión propuestas** 

Análisis perfiles bibliométricos de ERC Grantees (2018-2020)

Errc C

Con colaboraciones expertas, fundamentalmente **ERC Grantees** 

#### Step 2

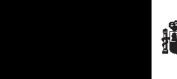
Simulacros de entrevistas



Soporte al tramitar la portabilidad a una institución española

Europa Excelencia (AEI) para las ERC individuales con A sin financiar

Asesoramiento a demanda ciclo de vida: propuesta y contrato







# Servicios estatales ERC

Árbol de servicios ERC: https://www.horizonteeuropa.es/arbol-de-servicios-de-apoyo-al-programa-european-research-council-erc



#### Convocatorias ERC 2024 (visión general)

- Presentaciones Infoday nacional ERC WP 2024
- Grabación webinar WP ERC 2024
- Webinar ERC Work Programme 2024 (20/09/2024)

#### ERC Starting Grant

#### Si estás preparando tu solicitud a ERC-StG 2024

- ERC Reading Days (lectura de propuestas financiadas)
- Webinars ERC-StG 2024

Si has sido invitado a segunda fase en ERC-StG-2024: Simulacros de entrevista (inscripciones próximamente marzo 2024)

#### **ERC-Consolidator Grant**

Si estás preparando tu solicitud a ERC-CoG

- ERC Reading Days (lectura de propuestas financiadas)
- Webinars ERC-CoG 2024

Si has sido invitado a segunda fase en ERC-CoG-2024: simulacros de entrevista (inscripciones junio o julio 2024)

# Servicios estatales ERC

Propuestas ERC exitosas y en abierto: https://www.horizonteeuropa.es/propuestas-erc-exitosas-financiadas-y-en-abierto





Physical Sciences:

- Acronym: ALIEN
- Project Title: Autonomous Linguistic Emergence in Neural Networks
- Grant Type: Advanced grants
- Researcher: Baroni Marco
- Grant Type: Advanced grants
- Topic: PE6: Computer Science and Informatics
- Call ID: ERC-2020-ADG
- Sections B1+B2

Acronym: MAGCOW

- Project Title: The Magnetised Cosmic Web
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### Resources



# Videos ERC Classes

Videos series of videos – <u>ERC Classes</u> – for potential applicants:

Step-by-step to the ERC application process (5:19 min) https://youtu.be/xbFbzkVWgCU

How to get started with your ERC grant? (11:37 min) https://youtu.be/07mOFL2tIQ8

How to write part 1 of your ERC proposal? (14:33 min) https://youtu.be/HsmQRM88yyM

How to write part 2 of your ERC proposal? (8:26 min) https://youtu.be/NnDLnabEpxQ

How do we evaluate your ERC proposal? (11:48 min) https://youtu.be/FFhZX00AUV4

How to prepare for your ERC interview? (9:02 min) https://youtu.be/F4qXVGcdH5w

How to apply for your ERC Proof of Concept Grant <a href="https://www.youtube.com/watch?v=v\_WAkrKgWKs">https://www.youtube.com/watch?v=v\_WAkrKgWKs</a>



Step by Step to the ERC application process European Research Council

How to get started with your ERC proposal



ERC CLASSE

How to write part 1 of your ERC proposal European Research Council

European Research Council



How to write part 2 of your ERC proposal European Research Council



How do we evaluate your ERC proposal European Research Council



How to apply for your ERC Proof of Concept Grant

European Research Council



# **ERC** Useful links

#### ERC Work Programme 2024 https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2024/wp\_horizon-erc-2024\_en.pdf

#### Information for Applicants to the Starting and Consolidator Grant calls

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/experts/guide-for-peer-reviewers he-erc-stg-cog en.pdf

#### Information for Applicants to the Synergy Grant Call

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/guidance/information-for-applicants\_he-erc-syg\_en.pdf

#### Information for Applicants to the Proof of Concept Call

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/guidance/information-for-applicants\_he-erc-poc\_en.pdf

#### Guide for peer reviews Starting and Consolidator Grant calls

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/experts/guide-for-peer-reviewers\_he-erc-stg-cog\_en.pdf

How to complete your ethics self-assessment: <u>https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/guidance/how-to-complete-your-ethics-self-assessment\_en.pdf</u>

#### **Open Research Data and Data Management Plans**

- https://erc.europa.eu/sites/default/files/document/file/ERC info document-Open Research Data and Data Management Plans.pdf
- <u>https://erc.europa.eu/thematic-working-groups/working-group-open-access</u>
- <u>https://ec.europa.eu/research/participants/docs/h2020-funding-guide/cross-cutting-issues/open-access-dissemination\_en.htm</u>

#### **General Model Grant Agreement Horizon Europe**

<u>https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/common/agr-contr/general-mga\_horizon-euratom\_en.pdf</u>



# **IMUCHAS GRACIAS!**

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