# Jornada ERC Advanced Grant 2024

European Research Council Convocatoria WP 2024 – Lump Sum

Estefanía Muñoz, NCP ERC. FECYT Madrid, 24 de mayo de 2024







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- ERC mission
- Advanced Grant funding scheme
- Novelties: recent changes to the evaluation of research proposals
- Support to the ERC Programme



# **ERC Mission**





# What is European Research Council mission?

The ERC, set up by the European Union in 2007, is the premier European funding organisation for excellent frontier research.

The ERC is based on a simple idea:

ERC supports the **best researchers** to work in Europe on their **best ideas**.

The sole criterion for selection is **scientific excellence**.









- It funds creative researchers of any nationality and age, to run projects based across Europe.
- support investigator-driven frontier research across all fields, based on scientific excellence.
- Individual, innovative, ambitious, nonincremental projects
- (High risk/high gain) frontier research in any scientific field
- Evaluation by scientists of high international profile
- Offers research staff independence, recognition and visibility



# European Research Council: type of research

Frontier research: basic and applied research

- Multi- or interdisciplinary proposals which cross boundaries between different fields of research, or
- Pioneering proposals addressing new and emerging fields of research, or
- Proposals introducing unconventional, innovative approaches and scientific inventions.

**ERC is PI centric**: Principal Investigator is central to the project. They can be supported by as many "team members" as they need.

**ERC** ≠ HE, AEI and other funding agencies.

Must be very ambitious in risk and in scope.

\*\*\*THINK BIG \*\*\*\* OUT-OF-THE BOX \*\*\*\* DREAM\*\*\*



# What is European Research Council?



Funding: Horizon Europe budget (2021-2027) Pilar I



EUR 16 billion

**ERC** budget in Horizon Europe

17%

of the entire Horizon Europe budget

European Research Council

Established by the European Commission



The Scientific Council (ScC)

https://erc.europa.eu/about-erc/erc-president-and-scientific-council



The ERC Executive Agency (ERCEA) https://erc.europa.eu/about-erc/erc-executive-agency-ercea



### **ERC The Scientific Council**

The Scientific Council is composed of 22 eminent scientists and scholars.

The members are appointed by the EC, on the recommendations of an independent Identification Committee.

The term of office of the members of the Scientific Council is limited to 4 years, renewable once.

The role of the FRC Scientific Council is to:

- Decide on a scientific strategy
- Monitor and control quality and performance
- Establish a communication strategy

Maria Leptin is the President of the ERC since 1 November 2021, former Director of EMBO (European Molecular Biology Organization)

### **ERC Scientific Council**

#### Life Sciences



ALMOUZNI



**HØJGAARD** 



INZÉ



KACZMAREK (Neurobiology)



O'NEILL



**SVEJSTRUP** Vice-President (Biochemistry)



Eystein **JANSEN** Vice-President



**GIGERENZER** 



Social Sciences and Humanities

Mercedes GARCÍA-ARENAI



PERSSON (Economics)



SARTOR



**ŽIC FUCHS** 

### Physical Sciences and Engineering





**FERINGA** HENZINGER (Organic (Computer Chemistry) Science)



Chryssa KOUVELIOTOU (High-Energy Astrophysics)



Sylvie LORENTE Engineering)



LOVÁSZ (Mathematics)



Björn OTTERSTEN (Electric Engineering)



BULKELEY

(Geography)

VALKÁROVÁ SPALDIN (Materials Theory) (Physics)



March 2024



# **ERC Advanced Grant funding scheme**



# ERC Advanced grant scheme 1/2

#### **ADVANCED GRANTS 2024**

Grants up to **2.5€ million** for 5 years

For **established research leaders** with a recognised record of research achievements

Expected to be an active researcher and to have a track record of significant research achievements.

PI Commitment: >30%

Minimum 50% of PI working time in an EU Member Sate or Associated Country

No PhD or seniority experience needed No restrictions based on age, gender, nationality, current location or current employment/contract status. Call identifier: ERC – 2024 - AdG

Call opens: 29 May 2024

Call deadline: 29 August 2024

Budget million EUR: 578 703\*

Estimated number of grants: 237 285\*

Planned dates to inform applicants after each step:

31 January 2025 (step 1); 13 June 2025 (step 2)

Indicative date for signature of grant agreements:

18 November 2025



## ERC Advanced grant scheme 2/2

Up to [2,5] million euros for 5 years + Additional funding up to 1M€
Awarded as a single lump sum contribution for the entirety of the project.
For projects of shorter duration, the maximum amount of the grant is reduced pro rata temporis

- + Additional funding up to 1M€ when these are necessary to carry out the proposed work:
  - "start-up" costs for PIs moving to the EU or an Associated Country from elsewhere as a consequence of receiving the ERC grant and/or
  - the purchase of major equipment and/or
  - access to large facilities and/or
  - other major experimental and field work costs, excluding personnel costs.

All funding requested is assessed during evaluation.



# The Host Institution (HI)



Any type of **legal entity**, private or public (universities, research centres, industry,...)

Based in one of the **EU Member States**, or one of the **Associated Countries**.

The PI does not necessarily need to be working at the Host Institution at the time when the proposal is submitted.

The HI is not an evaluation criteria, but a HI commitment letter is needed with the proposal.

Must host and engage the PI for the whole duration of the action

Must guarantee the PI scientific independence

Must provide research support and administrative assistance (if granted)



Signature of the Grant Agreement
Signature of a Supplementary Agreement with the PI

### **Gender Equality Plan**

The organization must have a Gender Equality Plan (GEP) at the time of signing the grant agreement



### ERC Guides - 3 essential documents

**ERC Work Programme** 

# European Commission Decision C(2024) 3000 **ERC Work** Programme 2024 erc **European Research Council** Established by the European Commission

https://ec.europa.eu/info/funding-tenders/opportunities/docs/2021-2027/horizon/wp-call/2024/wp\_horizon-erc-2024\_en.pdf

# COSERNAL DISPOSAL DIS

### **Information for Applicants**



https://ec.europa.eu/info/fundingtenders/opportunities/docs/2021-2027/horizon/guidance/information-for-applicants\_he-ercadg\_en.pdf

#### **Guide for Peer Reviewers**



# ERC WP 2024 – main novelties

Evaluation of ERC grant proposals	No prescriptive Principal Investigator profiles  CV and track record merged in a new template (4 pages)  Include up to 10 research outputs  Evaluation primarily focused on the research project. Streamlined evaluation questions:  Ground-breaking  Ambition  Feasibility
Lump sums implementation for ERC-Advanced Grant call	A lump sum contribution for the entirety of the project defined upfront Payment based on completion of activities and not on successful outcome Additional funding and portability available
Panel re-organization	New Panel – <b>SH8</b> – Studies of Cultures and Arts Reorganization <b>LS3</b> (Cell Biology, Development, Stem Cells and Regeneration) and <b>LS5</b> (Neuroscience and Disorders of the Nervous System)
Evaluation	No budget multiplier in StG, CoG, AdG: up to 44 proposals per panel can pass to Step 2  New score in step 1: A-score at Step 1 (StG, CoG, AdG, SyG): 'A not invited' – high quality proposals exceeding the threshold for Step 2, but not subject to resubmission restrictions



Recent changes to the evaluation of ERC research proposals



# Recent changes on Research Assessment (Horizon Europe)

ERC Working Group on Open Science

In July 2021, the ERC endorsed the San Francisco Declaration on Research Assessment (DORA)







#### **WP 2022**

Revision of the funding and evaluation strategy in the light of the principles of the San Francisco Declaration.

- **Journal Impact Factor** will no longer be accepted among the relevant bibliometric indicators that can be included as part of the publication track-record.
- -Other **types of achievements** can be included in this list, if they are relevant to the field of knowledge and the proposal.
- -Within the existing proposal template and respecting page limits, the candidates may provide a **narrative description of the scientific significance of their** research **outputs** and **the role** played in them.

# Recent changes on Research Assessment (Horizon Europe)

### **ERC Working Group on Open Science**

ERA Research Agenda 2022-2024. Action 3: Advance towards the reform of the Assessment System for research, researchers and institutions to improve their quality, performance and impact



In early 2023 signed the Agreement on Reforming Research Assessment (CoARA)

### **Coalition for Advancing Research Assessment: CoARA**

On the short and medium term the changes are expected to:

- Promote qualitative judgement with peer-review, supported by responsible use of quantitative indicators;
- Consider the value and impact of a diversity of research outputs;
- Rewards the diversity of tasks of researchers, and supports team science;
- Incentivize open collaboration and early knowledge and data sharing

**On the long term,** the reform of the assessment system is expected to trigger higher quality, more performant and more impactful research and to contribute to more attractive research careers. It would better value knowledge and data sharing and open collaboration including societal engagement leading to increased trust in the research and innovation system and its outputs.





# Recent changes on Research Assessment (Horizon Europe)

### Emphasis on the evaluation of the project proposal

- Only the project is scored on a numerical scale.
- Only this score can be used to rank the list of proposals before the panel discussion.
- The applicant is given an overall qualitative assessment.

The evaluation should give more weight to the project than to the applicant.

That was a practice in most ERC panels already now explicitly indicate it in the ERC 2024 WP

### **Broad assessment of the applicant**

- No prescriptive PI profiles
- New Template
- Narrative elements

### Part B1 - pdf

Cover Page and summary (1p)

Extended Synopsis (5p)

Curriculum vitae + Track-record (4p)

**Evaluated in Step 1** 

21 February 2024

ERC President Maria Leptin explains the background and rationale to the recent changes in the evaluation process of ERC grant proposals.



Evaluation of research proposals: the why and what of the ERC's recent changes

Maria Leptin, ERC President



ERC Advanced Grant 2024 - Structure of the proposal



# ERC Advanced Grant 2024 - Structure of the proposal

One deadline | 2 steps evaluation process

### The ERC full proposal = part B1 + part B2 + Part A\*

## Part B1 - pdf

Cover Page and summary (1p)

Extended Synopsis (5p)

Curriculum vitae + Track-record (4p)

**Evaluated in Step 1** 

## Part B2 - pdf

(14p)

Sa: SoA & objectives

Sb: Methodology

funding ID

NOT evaluated in Step 1 (only in Step 2)

## Part A – online forms

**A1** General Information

**A2 Participants** 

A3 Budget\*

table + description (8000c)

A4 Ethics and security

**A5 Other questions** 

% Time commitment\*

Excluded Reviewers (up to 3)

### **Annexes**

HI support letter
PhD certificate
Ethics and security issues
Template Eligibility Extension



# ERC Advanced Grant 2024 - profile

### ERC AdG achievements track record (last 10 Years)

(Record of achievements appropriate to the field and at least matching one or more of the following benchmarks)

Up to 10 representative publications as main author in major international promulti-disciplinary scientific journals and/or in the leading international programming properties and proceedings of their respective research fields.

Up to 3 major Research monographs and any translations thereof

5 Granted patents

10 Invited presentations to internationally established conferences and/or international advanced schools

3 Research expeditions that the applicant PI has led

•International recognition through scientific or artistic prizes/awards or membership in well-regarded Academies or artefact with documented use (for example, architectural or engineering design, methods or tools);

•Organisation of international conferences in the field of the applicant (membership in the steering and/or organising committee)

• Major contributions to launching the careers of outstanding Researchers

•Examples of innovation leadership

ERC Advanced Grant 2024 - profile

Expected to be an **active** researcher and to have a track record of **significant** research **achievements**.

**Research achievements** provide a list of up to 10 research outputs.

New CV and Track Record template (4 pages)

**Personal details**: education, key qualifications, current position(s) and relevant previous positions.

**Research achievements (<=10)** a list of up to 10 research outputs:

- demonstrating advancement in the field
- emphasis on more recent achievements
- short narrative on significance of achievements

**Peer recognition:** a list of selected examples of significant prizes, fellowships, academy membership, etc.

#### **Additional information:**

- career breaks, diverse career paths, life events
- other contributions to research community

A short explanation of the significance of the selected outputs, the role of the applicant in producing each of them, and how they demonstrate the applicant's capacity to successfully carry out their proposed project may be included, as well as a short explanation of the importance of the listed examples of significant peer recognition.

The applicant may also include relevant information on, for example, career breaks, unusual career paths, as well as any particularly noteworthy contributions to the research community. These will not in themselves be evaluated but are important to provide context to the evaluation panels when assessing the principal investigator's research achievements and peer recognition in relation to their career stage.

### Research achievements (<=10)

- Publications (some Selected Publications)
- Research monographs / Books (w. translations)
- Funding: Projects: los pasados. Los actuales en sección Funding ID
- Outreach Press Media
- Patents
- Documentaries/audiovisual productions
- Archaeological campaigns
- Research Expeditions: no son field works/ larga duración/lideradas o participadas
- Industrial/Architectural Designs
- Innovation leadership: para aquellos campos que tenga una relación directa entre el estudio y la aplicabilidad en el mundo real
- Contributions to regulations/normatives

**Disclamer**: This list was compiled by the Spanish NCPs. It is therefore not a direct source for the ERC.



### Research achievements (<=10)

### short narrative on achievements

#### SELECTED ACHIEVEMENTS



Front-page feature on international migration in *The New York Times* based on my PhD research (2007)



Award of largestever project grant in the welfare research area of the Research Council of Norway (2010)



Co-editing the 50th Anniversary Issue of the International Migration Review, the most prominent journal in my field (2014)



Discovery of 'scripts' as a conceptual tool for making sense of the social dynamics of remittances (2014)



https://jorgencarling.files.wordpress.com/2019/10/carling-erc-cv-and-track-record.pdf

#### Selected publications in leading peer-reviewed journals and selected book chapters

Journal rank quartile from ISI Web-of-Science Journal Citation Reports if available; in all other cases, journal category from European Science Foundation ERIH Initial List: Linguistics (2007)

- M. **Baroni** and A. Lenci. To appear. Distributional Memory: A general framework for corpus-based semantics. *Computational Linguistics*. Journal ranked in Q1 of *Linguistics* and *Computer Science*, *Interdisciplinary Applications*. Citations: 1. Here and in the Cognitive Science paper below, I introduce a new corpus-based semantic model of word meaning that adapts flexibly to multiple semantic tasks and shares interesting properties with human semantic cognition. The model and its extensive evaluation work reported in these articles will constitute starting points for COMPOSES model and evaluation.
- G. Kremer and M. **Baroni**. To appear. A set of semantic norms for German and Italian. *Behavior Research Methods*. Journal ranked in Q1 of *Psychology, experimental* and *Psychology, mathematical*. Citations: 0.
- M. **Baroni**, B. Murphy, E. Barbu and M. Poesio. 2010. Strudel: A corpus-based semantic model based on properties and types. *Cognitive Science* 34 (2): 222-254. Journal ranked in Q1 of *Psychology*, *experimental*. Citations: 9.

Pirrelli, E. Guevara and M. **Baroni**. 2010. Computational issues in compound parsing. In S. Scalise and I. Vogel (eds.), *Cross-disciplinary issues in compounding*, Amsterdam: Benjamins: 271-286. Citations: 0.

Baroni, S. Bernardini, A. Ferraresi and E. Zanchetta. 2009. The WaCky Wide Web: A collection of very large linguistically processed Web-crawled corpora. Journal of Language Resources and Evaluation 43 (3): 209-226. ERIH B category (formerly Computers and the Humanities, ERIH A category). Citations: 28. The corpus construction and annotation work described here has recently been extended with a full dependency parse of the English corpus and of the English Wikipedia. The resulting enlarged corpus will constitute the main data source of COMPOSES.

**Baroni**, E. Guevara and R. Zamparelli. 2009. The dual nature of deverbal nominal constructions: Evidence from acceptability ratings and corpus analysis. *Corpus Linguistics and Linguistic Theory* 5 (1): 27-60. ERIH C category. Citations: 1. We study a linguistic problem by combining corpus data, Web-collected graded linguistic judgments and advanced statistical analysis (mixed effect linear models). We will apply similar elicitation and analysis techniques in COMPOSES.



### Research achievements (<=10)

### diversity of achievements

#### COMPUTATIONAL LINGUISTICS RESOURCES

More information: http://gboleda.utcompling.com/resources.

Corpora Leader, Wikicorpus: Freely available Wikipedia-based trilingual corpus (Catalan, Spanish,

English), automatically annotated, over 750 million words.

Coordinator, CUCWEB: 166-million word Web corpus for Catalan, automatically annotated.

Tools Collaborating researcher, POS-Tagger for Old Spanish. Freely available as part of the open

source suite of language analyzers FreeLing.

Collaborating researcher, CatCG: Tagger and shallow parser for Catalan.

Datasets Leader, four freely available (CC BY-SA) semantic datasets on adjective semantics and regular

polysemy.

Collaborating researcher in a fifth dataset on the semantics of color terms.

https://gboleda.github.io/proposals/B1-AMORE-ERC StG 2016-def.pdf

#### Selected publicly available tools and resources

- WaCky (with Silvia Bernardini and others): huge linguistically annotated corpora for multiple languages
- **DM** (with Alessandro Lenci): precompiled corpus-based semantic model and utilities
- Semantic norms for German and Italian (with Gerhard Kremer)
- <u>zipfR</u> (with Stefan Evert): a toolkit for lexical statistics in R
- BootCaT (with Silvia Bernardini): a toolkit for bootstrapping corpora and terms from the Web
- Morph-it! (with Eros Zanchetta): a free Italian morphological lexicon
- La Repubblica corpus (with Silvia Bernardini and others): a large corpus of Italian newspaper text

http://marcobaroni.org/composes/composes ERC 2011 StG PartB1.pdf



### Research achievements (<=10)

Baroni Part B1 ALiEN

Section c: Ten years track-record

**Publication profile** 

Publications with ≥100 Google Scholar citations (since September 2010): 17

10 significant publications since Sept. 2010 (GS citation counts in parenthesis, retrieved on July 22<sup>nd</sup> 2020):

# signiticance of achievements

- M. Baroni and A. Lenci. 2010. Distributional Memory: A general framework for corpus-based semantics. Computational Linguistics 36(4), 2020 10-year ACL test-of-time award (700). Significance: Darly work on general-purpose induction of distributed linguistic representations from data, also establishing the methodology of wide-range linguistic probing of the knowledge encoded in such representations.
- M. Baroni and R. Zamparelli. 2010. Nouns are vectors, adjectives are matrices: Representing adjective-noun constructions in semantic space. *Proceedings of EMNLP*, **2020 10-year ACL test-of-time award nomination** (497). Significance: Early work on compositionally deriving distributed representations of phrases, anticipating deep learning models developed for the same purpose.
- E. Bruni, N. Tran and M. Baroni. 2014. Multimodal distributional semantics. *Journal of Artificial Intelligence Research* 49, 2017 IJCAI-JAIR best paper prize for the preceding 5 years (644). Significance: The pioneering work of my team on learning multimodal concept representations from visual and textual data is summarized in this article.
- **M. Baroni**, G. Dinu and G. Kruszewski. 2014 Don't count, predict! A systematic comparison of context-counting vs. context-predicting semantic vectors. *Proceedings of ACL* (1322). Significance: This was one of the first papers demonstrating the power of new-generation neural-network-based word embeddings, proposing several tests that became standard in the community.
- T. Mikolov, A. Joulin and **M. Baroni**. 2016. A roadmap towards machine intelligence. *Proceedings of CICLing* (90). Significance: An extended "vision" paper on the central role of communication for flexible AI.



# Support to the ERC Programme



# La Oficina Europea de la FECYT https://www.horizonteeuropa.es/info/oficina-europea

impulsamos la participación y liderazgo de la comunidad investigadora y centros de I+D españoles en el Programa Marco de I+D+i



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- •ERC •MSCA
- Cluster 1 "Salud"
- Cluster 2 " Cultura, creatividad y sociedad inclusiva"
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<u>Árbol de servicios ERC:</u> <a href="https://www.horizonteeuropa.es/arbol-de-servicios-de-apoyo-al-programa-european-research-council-erc">https://www.horizonteeuropa.es/arbol-de-servicios-de-apoyo-al-programa-european-research-council-erc</a>
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# How we can be of help with your ERC proposal



Con colaboraciones expertas, fundamentalmente **ERC Grantees** 

### Step 1

Jornadas informativas

Talleres de preparación propuestas

**Reading Days** 

Revisión propuestas

Análisis perfiles bibliométricos de ERC Grantees (2018-2020)

### Step 2

Simulacros de entrevistas



Soporte al tramitar la portabilidad a una institución española

Europa Excelencia (AEI) para las ERC individuales con A sin financiar

Asesoramiento a demanda ciclo de vida: propuesta y contrato









oficina europea



# **IMUCHAS GRACIAS!**

