

Recordatorio aspectos generales y proceso de evaluación MSCA PF 2023

Sesión informativa nacional, 22 de mayo 2023

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Contenido

1. Recordatorio aspectos generales convocatoria
2. Formularios A y B
3. Aspectos relacionados con la evaluación



Preguntas



Pendiente crear



1. MSCA PF 2023: Objectives

Main objectives:

- **Foster excellence** through implementation of research project
- Enhance the **creative and innovation potential** of researchers holding a PhD (training on transferable skills & career development)
- Focus on **I3** (international, inter- sectoral, interdisciplinary) mobility
- Improve **employability** and **career prospects** within academia and beyond
- Bridges and **exposure to the non- academic sector**
- **Career development** of researchers

WHO?

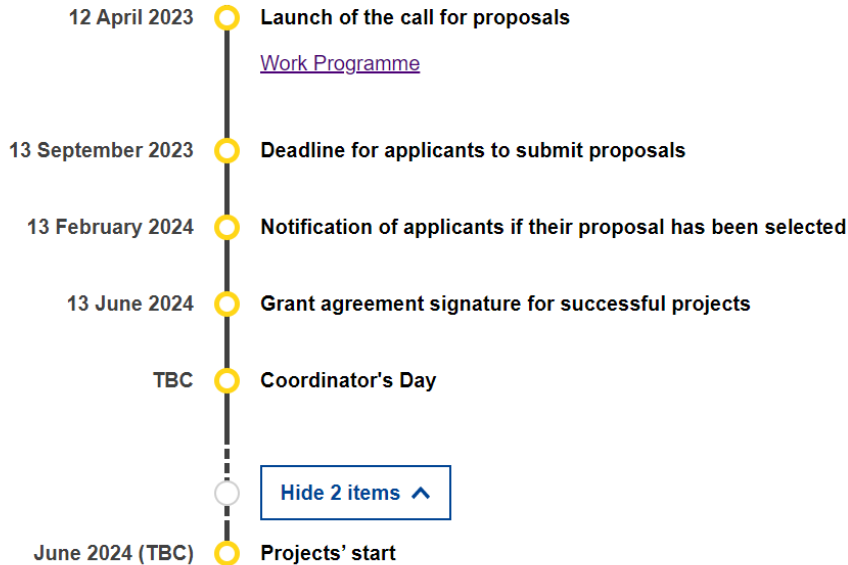
An individual postdoctoral researcher and a host organisation

HOW?

An excellent research deployed to the scientific proposal

1. MSCA PF 2023: Call information

HORIZON-MSCA-2023-PF-01



**Postdoctoral Fellowships
2023 CALL**

Opening:
12 • 04 • 2023

Closing:
13 • 09 • 2023

Budget:
€260.47 million

MSCA
Marie Skłodowska-Curie **Actions**
Developing talents, advancing research

European Commission

© European Union, 2023 (CC BY-NC-ND 4.0)
Source: iStockphoto.com

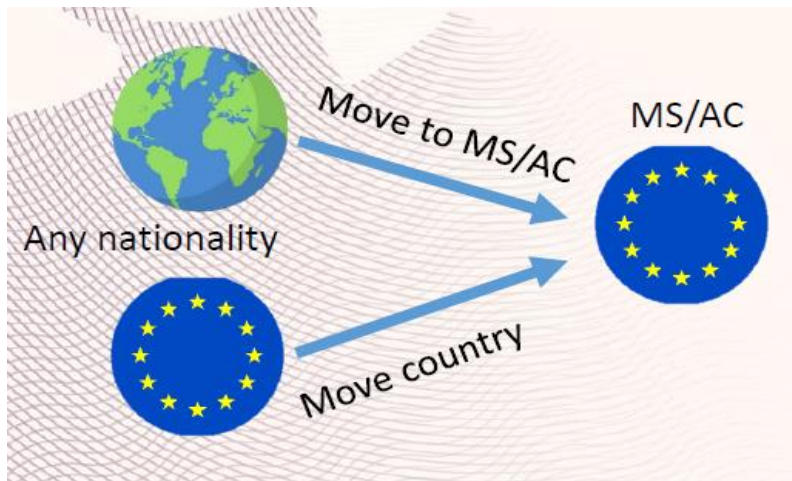
The poster features a dark background with a central image of a plant branch with green leaves and a cluster of green berries. The text is in white and yellow. The European Commission logo is in the bottom right corner.

Potenciales fechas de incorporación: Marzo 2024 - Sept. 2025

1. MSCA PF 2023: Two implementation modes

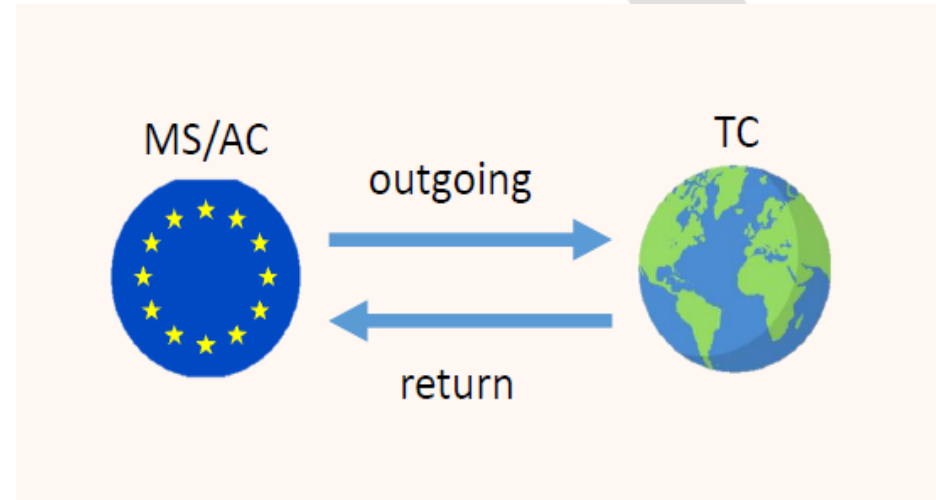
European Fellowships (EF)

12 – 24 months in Europe



Global Fellowships (GF)

12-24 months outside of Europe +
12 months return phase in Europe



- ✓ The researcher can only apply for one mode
- ✓ Resubmission restriction: 70% score min. last year (same researcher, same institution)

1. ERA fellowships and EURATOM projects

EURATOM

- Participants (researcher and institution-s) must be from MS or AC to EURATOM
- Topics specified in the Guide for Applicants
- Open to both modes (EF and GF)
- Indicate “YES” at submission stage
- Proposals evaluated in the corresponding scientific panel

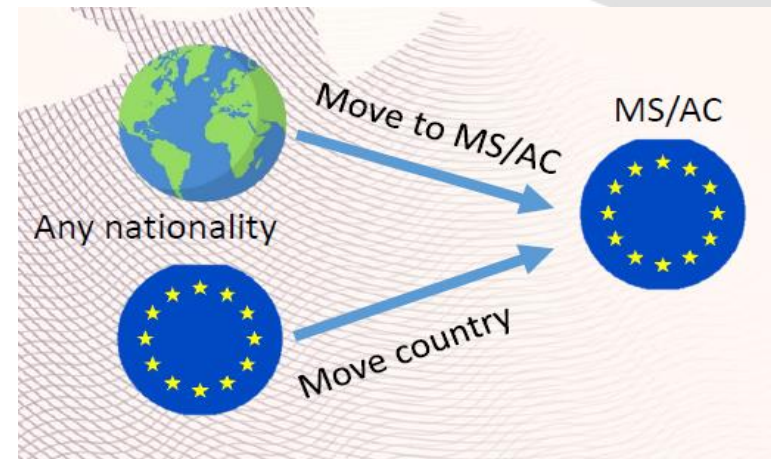
ERA FELLOWSHIPS

- Funding of excellent projects not funding by MSCA
- Open to European Fellowships only
- Researchers from any nationality submitting a project with a Widening country
- Indicate “YES” at submission stage
- Researchers will not be MSCA fellows

1. MSCA PF 2023: European Fellowships (EF)

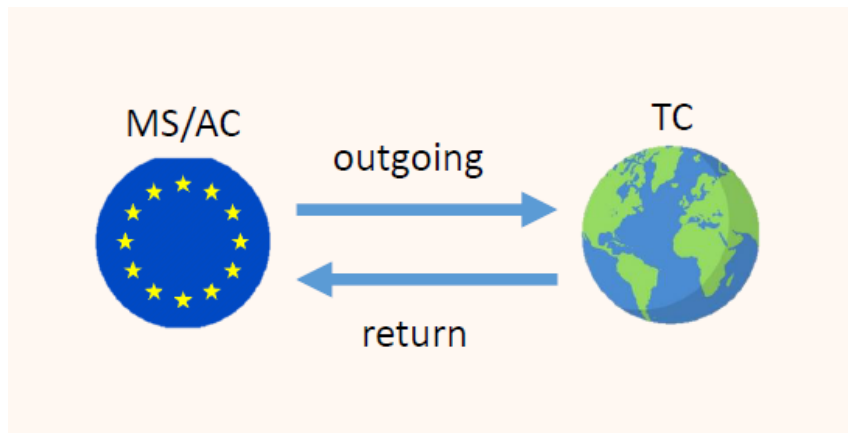
- Project to be carry out at a **beneficiary in Europe, with a duration of 12-24 months**
- **Open to all nationalities**
- **Mobility rule:** not more than 12/36 months in the country of the beneficiary prior to 13/09/2023
- Researchers awarded a PhD and not more than **8 years** of research experience by 13/09/2023
- Exceptions apply
- **Secondments** can take place, anywhere in the world
- Possible 6 months extension to carry out a **non-academic placement** in Europe

European Fellowships



1. MSCA PF 2023: Global Fellowships (GF)

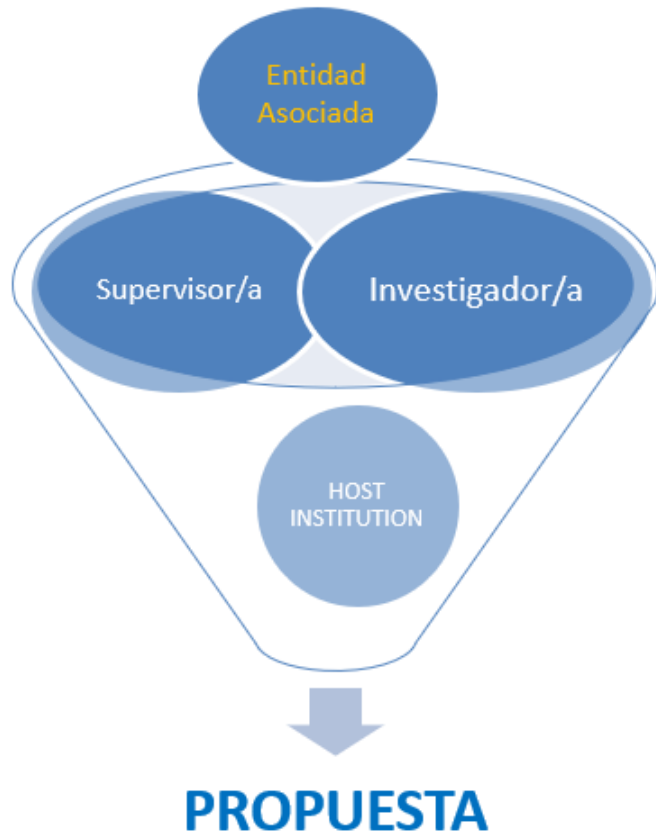
Global Fellowships



- **Initial** outgoing phase outside of Europe (to a Third Country for 12-24 months) and a **final** return phase in Europe (12 months) at the beneficiary
- Duration: 24-36 months
- **Open to european researchers and long term residents in MS/AC**
- Researchers awarded a PhD and not more than **8 years** of research experience by 13/09/2023
- Exceptions apply
- **Mobility rule:** not more than 12/36 months in **the country of the outgoing phase** prior to 13/09/2023
- **Secondments** can take place, anywhere in the world
- Possible 6 months extension to carry out a **non-academic placement** in Europe

Associated Partner in the Third Country must include a letter of Commitment

1. MSCA PF 2023: How does it work?



More than Just a Research Project

- Developing research skills (core skills related to your project and skills to advance your competencies)
- Developing transferable and complementation skills
- Knowledge exchange between the researcher, the institutions involved and the supervisor
- Training through research

A Joint Approach

- The best proposals have input from the researcher, the supervisor and the host institution
- The Supervisor has a key role in the proposal
- Make sure you know who to include for support
- Make sure you work closely with colleagues to set expectations and avoid surprises!
- Consider the needs of the researcher as well as the project

1. MSCA PF 2023: secondments and placements

	SECONDMENT	NON-ACADEMIC PLACEMENT
What?	Aligned with the research objectives, will enhance the triple I dimension of the project, adding value and impacting in the results	This incentive aims at promoting career moves between sectors and organisations and thereby stimulate innovation and knowledge transfer while expanding career opportunities for researchers.
When?	<ul style="list-style-type: none"> • EF: Anytime during the project • GF: only possible during the outgoing phase (a possible 3 months can be initially spent at the beneficiary in Europe) • In both modes, secondments can be divided into several periods 	Part of the proposal that takes place at the end of the standard EF/PF duration
Where?	Anywhere in the world, in any sector	In Europe, in the non-academic sector
Timing	<ul style="list-style-type: none"> • EF: Up to 1/3 of the total standard duration • GF: Up to 1/3 of the outgoing phase duration 	Up to 6 months

- ✓ In both cases, the supervisor is key
- ✓ Different from “short stays” or “field work”
- ✓ Have to be described in Part B, **no letter of commitment is needed**

1. MSCA PF 2023: What does it fund?

MSCA	Researcher Unit Cost (person/month)			Institutional Unit Cost (P/M)	
	Living Allowance*	Mobility Allowance	Family Allowance	Research, training and networking	Management and overheads
PF	5.080	600	660	1.000	650
PF ES	4.638,04	600	660	1.000	650
PF 24 months ES	111.312,96	14.400	15.840	24.000	15.600
TOTAL PF 2 years	181.152,96€				

RESEARCHER UNIT COST

Living Allowance:

- CCC: country correction factor applies (host country) **91,3**
- Gross EU contribution living allowance (- cuota patronal, - taxes, - S.S...) before taxes!

INSTITUCIONAL UNIT COST

Research, training and networking costs:

- Purchase of material, organisation and travel to events, payment of conferences fees, etc.

Management and overheads:

- Indirect costs for institutions

- Family allowance can be modified throughout the project
- Long-term leave allowance can be requested
- Special needs allowance can be requested

2. Parts of the proposal

Part A Administrative

Application forms

[Table Of Contents](#) [Validate Form](#) [Save](#) [Save&Close](#)

Call:

()

Topic:

Type of Action:

()

Proposal number:

Proposal acronym:

Type of Model Grant Agreement:

[Table of contents](#)

Section	Title	Action
1	General information	Show
2	Participants	Show
3	Budget	Show
4	Ethics and security	Show
5	Other questions	Show

Part B Scientific-technical

B1 (10 pages)

Sections

- Excellence
- Impact
- Implementation

B2

- CV researcher
- Institutional tables
- Ethics
- Security screening
- Commitment letter

3. MSCA PF 2023: Evaluation Procedure

- **Only one proposal per individual researcher** can be submitted.
- In case of several proposals involving the same individual researcher, only the last submitted one will be considered eligible.
- If proposals with the **same research objectives and work plan are submitted for different researchers**, only the first submitted one will be considered eligible

3. MSCA PF 2023: Criteria and Scores

Criteria	Weight	Priority (ex.aequo)
Excellence	50%	1
Impact	30%	2
Implementation	20%	3

The priority order for **ex-aequo proposals** will be established as follows:

- Score awarded for the criterion ‘Excellence’
- In case of equality, scores awarded for the criterion ‘Impact’
- If necessary, the gender balance among PF fellows
- If a distinction still cannot be made, the panel may decide to further prioritise by considering other factors, such as:
 - *gender and other diversity aspects in the research activities*
 - *participation of the non-academic sector (including involvement of SMEs)*
 - *geographical diversity*
 - *favourable employment and working conditions*
 - *relationship to the Horizon Europe objectives, in general.*

3. MSCA PF 2023: Evaluation Procedure

- Proposals will be evaluated by one of the eight main evaluation panels:

CHE Chemistry	SOC Social Sciences and Humanities	ECO Economic Sciences	ENG Information Science and Engineering	ENV Environmental and Geosciences	LIF Life Sciences	MAT Mathematics	PHY Physics
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- Each panel will establish two ranked lists, one for European and one for Global Postdoctoral Fellowships
- Seals of Excellence will be awarded to applications with a total score **equal to or higher than 85%**, but which cannot be funded due to lack of budget available to the call.

3. MSCA PF 2023: Evaluation form

IMPORTANT NOTICE

Scoring:

Scoring must be in the range from 0-5. Half-marks may be given.

- 0 — The proposal fails to address the criterion or cannot be assessed due to missing or incomplete information.
- 1 — Poor. The criterion is inadequately addressed, or there are serious inherent weaknesses.
- 2 — Fair. The proposal broadly addresses the criterion, but there are significant weaknesses.
- 3 — Good. The proposal addresses the criterion well, but a number of shortcomings are present.
- 4 — Very Good. The proposal addresses the criterion very well, but a small number of shortcomings are present.
- 5 — Excellent. The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.

Thresholds & weighting:

The threshold for the individual criteria is 3. The overall threshold, applying to the sum of the 3 individual scores, is 10 points.

Weighting is only for the ranking (not to determine if the proposal passed the thresholds).

⚠ Specific calls or topics may have different rules regarding thresholds and weighting.

Specific cases:

Two-stage calls

For stage 1 proposals, only the criteria Excellence and Impact will be evaluated and within those criteria only the aspects indicated in bold in General Annex of the Main Work Programme. The threshold for each of the two individual criteria is 4.

After the evaluation, the call coordinator will then fix an overall threshold, to limit the proposals that will be invited to stage 2. (This overall threshold will be set at a level which ensures that the total requested budget of proposals admitted to stage 2 is as close as possible to three times the available budget, and in any case, not less than 2.5 the available budget. The actual level will therefore depend on the volume of proposals received. The threshold is expected to normally be around 8 or 8.5.)

[ef_he-msca_en.pdf \(europa.eu\)](#)

3. MSCA PF 2023: Evaluation Procedure



Funding & tender opportunities

Single Electronic Data Interchange Area (SEDIA)



SEARCH FUNDING & TENDERS

HOW TO PARTICIPATE

PROJECTS & RESULTS

WORK AS AN EXPERT

SUPPORT

The European Union Institutions appoint external experts to assist in the evaluation of grant applications, projects and tenders, and to provide opinions and advice in specific cases.

[Work as an expert \(europa.eu\)](https://europa.eu)



3. MSCA PF 2023 Award Criteria

EXCELLENCE	IMPACT	QUALITY AND EFFICIENCY OF THE IMPLEMENTATION
<p>Quality and pertinence of the project's research and innovation objectives (and the extent to which they are ambitious, and go beyond the state of the art)</p>	<p>Credibility of the measures to enhance the career perspectives and employability of the researcher and contribution to his/her skills development</p>	<p>Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages</p>
<p>Soundness of the proposed methodology (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)</p>	<p>Suitability and quality of the measures to maximise expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities</p>	<p>Quality and capacity of the host institutions and participating organisations, including hosting arrangements</p>
<p>Quality of the supervision, training and of the two-way transfer of knowledge between the researcher and the host</p>	<p>The magnitude and importance of the project's contribution to the expected scientific, societal and economic impacts</p>	
<p>Quality and appropriateness of the researcher's professional experience, competences and skills</p>		
<p>50%</p>	<p>30%</p>	<p>20%</p>

Nothing in life is to be feared, it is only to be understood. Now is the time to understand more, so that we may fear less

¡Muchas gracias!

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