

# Recordatorio aspectos generales y proceso de evaluación MSCA PF 2022

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# Contenido

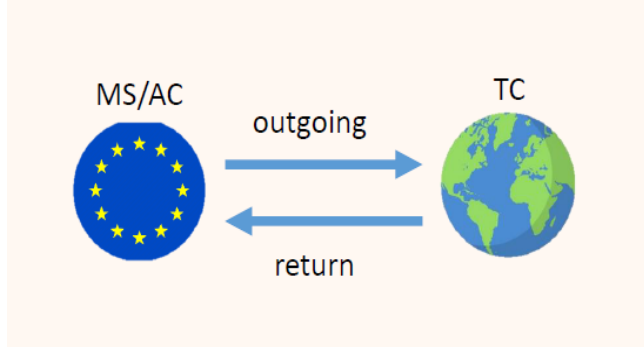
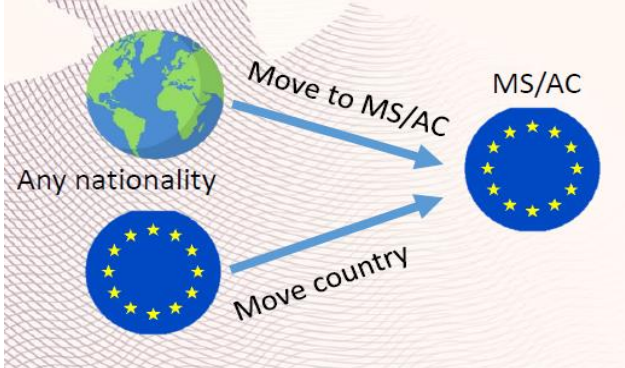
1. Recordatorio aspectos generales convocatoria
2. Formularios A y B
3. Aspectos relacionados con la evaluación



# 1. MSCA PF 2022: General aspects

**European Postdoctoral Fellowships**  
12 – 24 months

**Global Postdoctoral Fellowships**  
12-24 outgoing phase + 12 months final return phase



Open May 2022 → Close Sept 2022 → Evaluation 10-12/22 → Results Feb 2023 → GA 02-05/23

**Potential start dates: March 2023 – Sept. 2024**

# 1. MSCA PF 2022: European Fellowships

## EUROPEAN FELLOWSHIPS

MS/AC



- For fellows coming to or moving within European countries.
- **Panels are discontinued**, new incentives apply
- **EURATOM areas** now included

- **Open to all nationalities**
- **Mobility rule:** no more than 12/36 months in the host institution country by 14/09/2022
- Researchers with PhD and no more than **8 years of research experience by 14/09/2022**
- Exceptions apply (maternity leave, etc. )
- Project will be carried out at a **Beneficiary institution in a Member State / Associated Country** to HE
- **Secondments** can be done all over the world (max months apply)
- **Duration:** 12 to 24 months
- Possibility to extend up to 6 months with a final **placement** at a non-academic institution in Europe
- EURATOM areas included

# 1. MSCA PF 2022: Global Fellowships

## GLOBAL FELLOWSHIPS

TC  
MS/AC



- National or long term residents of EU MS/AC to do a **research in a Third Country**
- Transfer of knowledge, through a **Return Phase to Europe** is mandatory.

- Consiste en una **fase de salida fuera de Europa** (Tercer País, 12-24 meses – Entidad asociada) y **fase final en Europa**, en la entidad beneficiaria (12 meses)
- Abierto a **personal investigador nacional de Estado Miembro o País Asociado a HE o residente de larga duración en Europa**
- Investigadores con título de Doctor y no Más de 8 años de experiencia investigadora a 14/09/2022
- Aplicarán excepciones (bajas maternales, etc.)
- **Regla de movilidad:** no Más de 12/36 meses en **el país de la fase de salida** a 14/09/2022
- Posibilidad de realizar estancias cortas de Investigación (secondments) en todo el mundo
- **Duración** de 24 a 36 meses
- Posibilidad de extensión 6 meses si estancia final en sector no-académico (placement)

# 1. MSCA PF 2022: Resubmission restrictions

## New eligibility condition: Resubmissions

- As of 2021, new eligibility condition related to resubmissions.
- From 2022, resubmissions will not be allowed for proposals that have scored less than 70% in the previous call

## What is a resubmission?

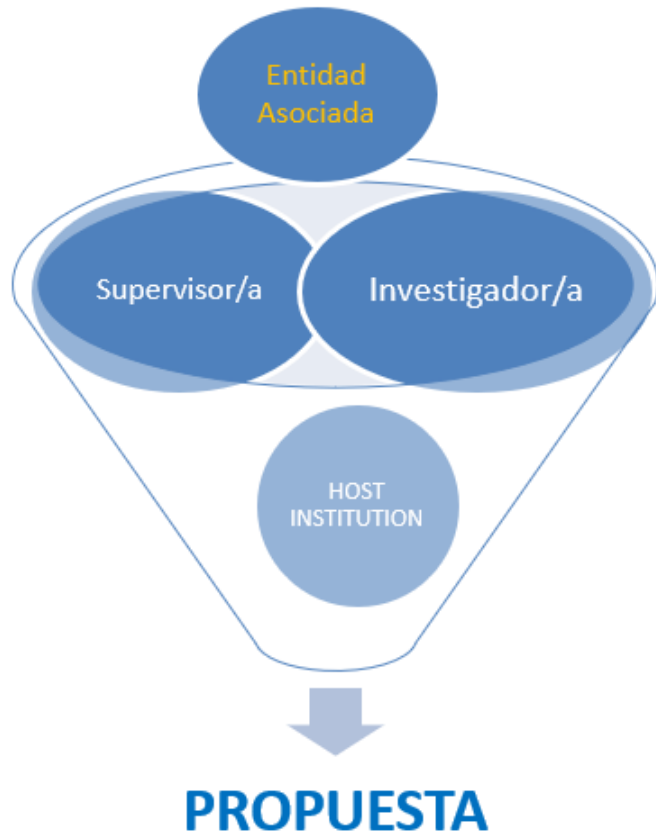
Proposals involving :

- Same individual researcher
- With the same recruiting organisation (beneficiary)
- And for Global Postdoctoral Fellowships, the associated partner hosting the outgoing phase in the third country



Confirm Form Resubmission

# 1. MSCA PF 2022: How does it work?



## More than Just a Research Project

- Developing research skills (core skills related to your project and skills to advance your competencies)
- Developing transferable and complementation skills
- Knowledge exchange between the researcher, the institutions involved and the supervisor
- Training through research

## A Joint Approach

- The best proposals have input from the researcher, the supervisor and the host institution
- The Supervisor has a key role in the proposal
- Make sure you know who to include for support
- Make sure you work closely with colleagues to set expectations and avoid surprises!
- Consider the needs of the researcher as well as the project

# 1. MSCA PF 2022: What does it fund?

MSCA	Researcher Unit Cost (person/month)			Institutional Unit Cost (P/M)	
	Living Allowance*	Mobility Allowance	Family Allowance	Research, training and networking	Management and overheads
PF	5.080	600	660	1.000	650
PF ES	4.638,04	600	660	1.000	650
PF 24 months ES	111.312,96	14.400	15.840	24.000	15.600
TOTAL PF 2 years	181.152,96€				

## RESEARCHER UNIT COST

### Living Allowance:

- CCC: country correction factor applies (host country) **91,3**
- Gross EU contribution living allowance (- cuota patronal, - taxes, - S.S...) before taxes!

## INSTITUCIONAL UNIT COST

### Research, training and networking costs:

- Purchase of material, organisation and travel to events, payment of conferences fees, etc.

### Management and overheads:

- Indirect costs for institutions



- Family allowance can be modified throughout the project
- Long-term leave allowance can be requested
- Special needs allowance can be requested



## 2. Parts of the proposal

Part A  
Administrative

Part B  
Scientific-technical

Application forms

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**Call:**

()

**Topic:**

**Type of Action:**

()

**Proposal number:**

**Proposal acronym:**

**Type of Model Grant Agreement:**

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Section	Title	Action
1	General information	<a href="#">Show</a>
2	Participants	<a href="#">Show</a>
3	Budget	<a href="#">Show</a>
4	Ethics and security	<a href="#">Show</a>
5	Other questions	<a href="#">Show</a>

### B1 (10 pages)

#### Sections

- Excellence
- Impact
- Implementation

#### B2

- CV researcher
- Institutional tables
- Ethics
- Security screening
- Commitment letter

# 3. MSCA PF 2022: Evaluation Procedure

- **Only one proposal per individual researcher** can be submitted.
- In case of several proposals involving the same individual researcher, only the last submitted one will be considered eligible.
- If proposals with the **same research objectives and work plan are submitted for different researchers**, only the first submitted one will be considered eligible

# 3. MSCA PF 2022: Criteria and Scores

Criteria	Weight	Priority (ex.aequo)
Excellence	50%	1
Impact	30%	2
Implementation	20%	3

The priority order for **ex-aequo proposals** will be established as follows:

- Score awarded for the criterion ‘Excellence’
- In case of equality, scores awarded for the criterion ‘Impact’
- If necessary, the gender balance among PF fellows
- If a distinction still cannot be made, the panel may decide to further prioritise by considering other factors, such as:
  - *gender and other diversity aspects in the research activities*
  - *participation of the non-academic sector (including involvement of SMEs)*
  - *geographical diversity*
  - *favourable employment and working conditions*
  - *relationship to the Horizon Europe objectives, in general.*

# 3. MSCA PF 2022: Evaluation Procedure

- Proposals will be evaluated by one of the eight main evaluation panels:

<b>CHE</b> Chemistry	<b>SOC</b> Social Sciences and Humanities	<b>ECO</b> Economic Sciences	<b>ENG</b> Information Science and Engineering	<b>ENV</b> Environmental and Geosciences	<b>LIF</b> Life Sciences	<b>MAT</b> Mathematics	<b>PHY</b> Physics
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- Each panel will establish two ranked lists, one for European and one for Global Postdoctoral Fellowships
- Seals of Excellence will be awarded to applications with a total score **equal to or higher than 85%**, but which cannot be funded due to lack of budget available to the call.

# 3. MSCA PF 2022: Evaluation form

## IMPORTANT NOTICE

### Scoring:


Scoring must be in the range from 0-5. Half-marks may be given.

- 0 — The proposal fails to address the criterion or cannot be assessed due to missing or incomplete information.
- 1 — Poor. The criterion is inadequately addressed, or there are serious inherent weaknesses.
- 2 — Fair. The proposal broadly addresses the criterion, but there are significant weaknesses.
- 3 — Good. The proposal addresses the criterion well, but a number of shortcomings are present.
- 4 — Very Good. The proposal addresses the criterion very well, but a small number of shortcomings are present.
- 5 — Excellent. The proposal successfully addresses all relevant aspects of the criterion. Any shortcomings are minor.

### Thresholds & weighting:

The threshold for the individual criteria is 3. The overall threshold, applying to the sum of the 3 individual scores, is 10 points.

Weighting is only for the ranking (not to determine if the proposal passed the thresholds).

 Specific calls or topics may have different rules regarding thresholds and weighting.

### Specific cases:

#### Two-stage calls

For stage 1 proposals, only the criteria Excellence and Impact will be evaluated and within those criteria only the aspects indicated in bold in General Annex of the Main Work Programme. The threshold for each of the two individual criteria is 4.

After the evaluation, the call coordinator will then fix an overall threshold, to limit the proposals that will be invited to stage 2. (This overall threshold will be set at a level which ensures that the total requested budget of proposals admitted to stage 2 is as close as possible to three times the available budget, and in any case, not less than 2.5 the available budget. The actual level will therefore depend on the volume of proposals received. The threshold is expected to normally be around 8 or 8.5.)

[ef\\_he-msca\\_en.pdf \(europa.eu\)](#)

# 3. MSCA PF 2022: Evaluation Procedure



# 3. Award Criteria

EXCELLENCE	IMPACT	QUALITY AND EFFICIENCY OF THE IMPLEMENTATION
Quality and pertinence of <b>the project's research and innovation objectives</b> (and the extent to which they are ambitious, and go beyond the state of the art)	Credibility of the measures to <b>enhance the career perspectives and employability</b> of the researcher and contribution to his/her skills development	Quality and effectiveness of the work plan, assessment of risks and appropriateness of the effort assigned to work packages
<b>Soundness of the proposed methodology</b> (including interdisciplinary approaches, consideration of the gender dimension and other diversity aspects if relevant for the research project, and the quality of open science practices)	Suitability and quality of the measures to maximise <b>expected outcomes and impacts</b> , as set out in the dissemination and exploitation plan, including communication activities	Quality and capacity of the host institutions and participating organisations, including hosting arrangements
Quality of the <b>supervision, training and of the two-way transfer of knowledge</b> between the researcher and the host	The magnitude and importance of the project's contribution to the <b>expected scientific, societal and economic impacts</b>	
Quality and appropriateness of the <b>researcher's professional experience</b> , competences and skills		
50%	30%	20%

Nothing in life is to be feared, it is only to be understood. Now is the time to understand more, so that we may fear less

¡Muchas gracias!

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