

# Aspectos presupuestarios de las Acciones MSCA PF 2022

Sesión informativa nacional, 6 de junio 2022

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# Contenido

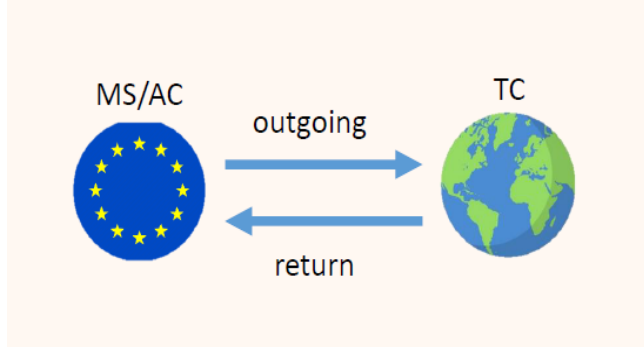
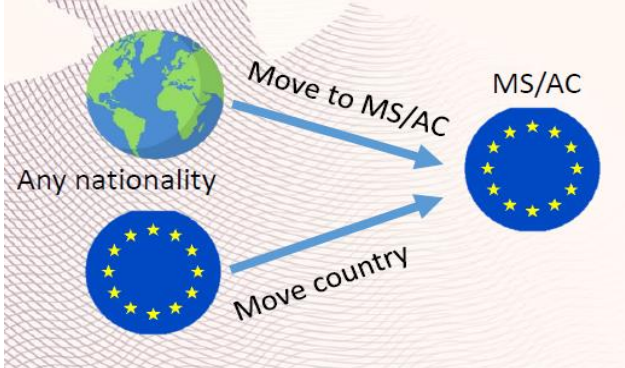
- Modalidades de participación
- Costes unitarios y nuevas partidas presupuestarias
- Aspectos a tener en cuenta
- Enlaces relevantes



# MSCA PF 2022: two options, 257 M€ (+ 1 M€ Euratom)

**European Postdoctoral Fellowships**  
12 – 24 months

**Global Postdoctoral Fellowships**  
12-24 months outgoing phase +  
12 months return phase



Publication May 2022 → Closing Sept 2022 → Evaluation 10-12/22 → Results Feb 2023 → GA 02-05/23

**Prospective Start Date: March 2023 - September 2024**

# MSCA PF 2022: European Fellowships

## EUROPEAN FELLOWSHIPS

MS/AC



- For fellows coming to or moving within European countries.
- **Panels are discontinued**, new incentives apply
- **EURATOM** areas not included

- **Open to all nationalities**
- **Mobility rule** applies: no more than 12/36 months in the host country prior to 14/09/2022
- **Researchers with PhD and not more than 8 years** of research experience (14/09/2022) can apply
- Exceptions apply (maternity leave, career breaks, time outside of EU ...)
- Project carried out at a **European Beneficiary /Host Institution** (based in a Member State or Associated Country to Horizon Europe)
- Possibility to carry out **secondments worldwide**
- 12-24 months duration
- Possibility to have a **placement** at the **end of the fellowship (+ 6 months)**

# MSCA PF 2022: Global Fellowships

## GLOBAL FELLOWSHIPS

TC  
MS/AC



- National or long term residents of EU MS/AC to do a **research in a Third Country**
- Transfer of knowledge, through a **Return Phase to Europe** is mandatory.

- Consists of an **outgoing phase outside of Europe** (Third Country, 12-24 months – Associated Partner) and a **final incoming phase in Europe**, at the host institution (Beneficiary, 12 months)
- Open to EU/AC nationals or long-term residents in Europe
- **Researchers with PhD and not more than 8 years of research experience (14/09/2022) can apply**
- Exceptions apply (maternity leave, career breaks, time outside of EU ...)
- Mobility rule applies in **Third Country** (not more than 12/36 months prior to 14/09/22)
- 24-36 months duration
- Possibility to carry out **secondments** in the **outgoing phase**
- Possibility to have a **placement** at the **end of the fellowship (+ 6 months)**

# ERA Fellowships 2022

The ERA Fellowships are open for applicants of **any nationality** with a **beneficiary from a Widening Country**.

Budget: €8M

## How does it work?

- Global Fellowships are **not eligible**
- Applicants need to **opt in at application stage** (there will be no other opportunity later on)
- A number of excellent applications (i.e. on the reserve list) that cannot be funded by MSCA due to budget constraints will be offered an ERA Fellowship

## Which countries are concerned?

**Member States:** Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia, Slovenia and outermost regions - Guadeloupe, French Guiana, Réunion, Martinique, Mayotte and Saint-Martin (France), and the Canary Islands (Spain).

**Associated Countries:** Armenia, Bosnia and Herzegovina, North Macedonia, Georgia, Moldova, Montenegro, Serbia and Turkey and in process of association: Albania, Faroe Islands, Tunisia, Ukraine

# MSCA PF 2022: UNIT COSTS

## Contributions for recruited researchers

Per person-month

Living allowance	Mobility allowance	Family allowance (if applicable)	Long-term leave allowance (if applicable)	Special needs allowance (if applicable)
EUR 5 080	EUR 600	EUR 660	EUR 5 680 x % covered by the beneficiary	Requested unit x (1/number of months)

## Institutional unit contributions

Per person-month

Research, training and networking contribution	Management and indirect contribution
EUR 1 000	EUR 650

- Budget pre-calculated by EC, base on unit costs
- 100% financing

# MSCA HEU: Allowances novelties

A **living allowance** to cover personnel costs for the employment of researchers with full social security coverage

A **mobility allowance** to cover additional, private mobility-related costs, e.g. travel and accommodation costs.

**NEW**

A **family allowance** to contribute to mobility-related costs of researchers with family obligations which can be granted during the project (increased from 500 to 660€).

A **long-term leave allowance** to cover personnel costs incurred by the beneficiaries in case of the researchers' leave, including maternity, paternity, parental, sick or special leave, during the project life-time.

**NEW**

A **special needs allowance** to contribute to the additional costs for the acquisition of special needs items and services for researchers with disabilities, e.g. assistance by third persons, adaptation of work environment, additional travel/transportation costs, up to 60.000€/researcher during the project life-time.

**NEW**



# MSCA PF 2022: EF Example

MSCA	Researcher Unit Cost (person/month)			Institutional Unit Cost (P/M)	
	Living Allowance*	Mobility Allowance	Family Allowance	Research, training and networking	Management and overheads
IF	5.080	600	660	1.000	650
IF ES	4.638,04	600	660	1.000	650
IF 24 months ES	111.312,96	14.400	15.840	24.000	15.600
TOTAL IF 2 years	181.152,96€				

## RESEARCHER UNIT COST

### Living Allowance:

- CCC: country correction factor applies (host country) **91,3**
- Gross EU contribution living allowance (- cuota patronal, - taxes, - S.S...) before taxes!

## INSTITUCIONAL UNIT COST

### Research, training and networking costs:

- Purchase of material, organisation and travel to events, payment of conferences fees, etc.

### Management and overheads:

- Indirect costs for institutions

# MSCA PF 2022: GF Example

## 3 - Budget

Is the Researcher eligible for family allowance?\*  Yes  No

Duration of outgoing phase (12 to 24 months) *	Country in which outgoing phase will take place *	Associated Partner for the Compulsory Outgoing Phase *
24	United States	AMNH

Country in which return phase will take place
Spain

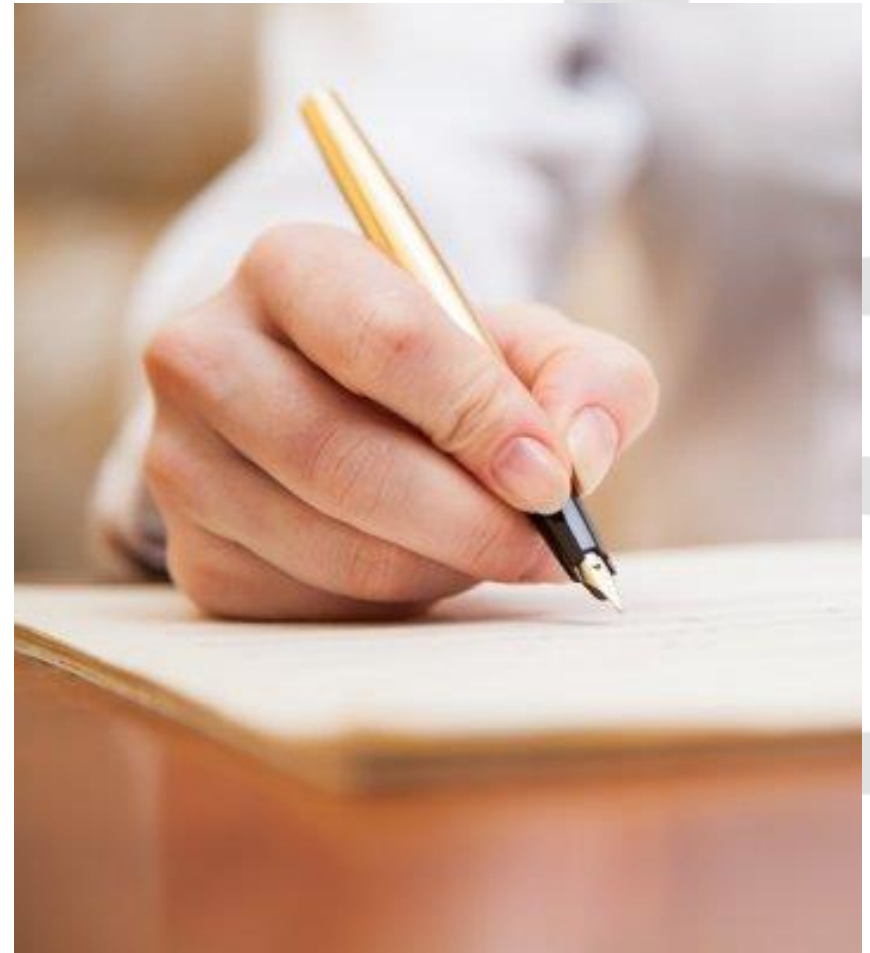
Non-academic placement duration (1 to 6 months) *	Country in which non-academic placement will take place *	Associated Partner for Optional non-academic placement *
3	Spain	EFFECTIA INNOVATION SOLUTIONS SL

	Country Coefficient	Number of Months	Contributions for recruited researchers			Institutional contributions		Total
			Living Allowance	Mobility Allowance	Family Allowance	Research, training and networking costs	Management and indirect costs	
Outgoing phase	1.023	24	124724.15	14400.00	15840.00	24000.00	15600.00	194564.15
Return phase	0.913	12	55656.48	7200.00	7920.00	12000.00	7800.00	90576.48
Placement in non-academic sector	0.913	3	13914.12	1800.00	1980.00	3000.00	1950.00	22644.12
<b>Total</b>			<b>194294.75</b>	<b>23400.00</b>	<b>25740.00</b>	<b>39000.00</b>	<b>25350.00</b>	<b>307784.75</b>

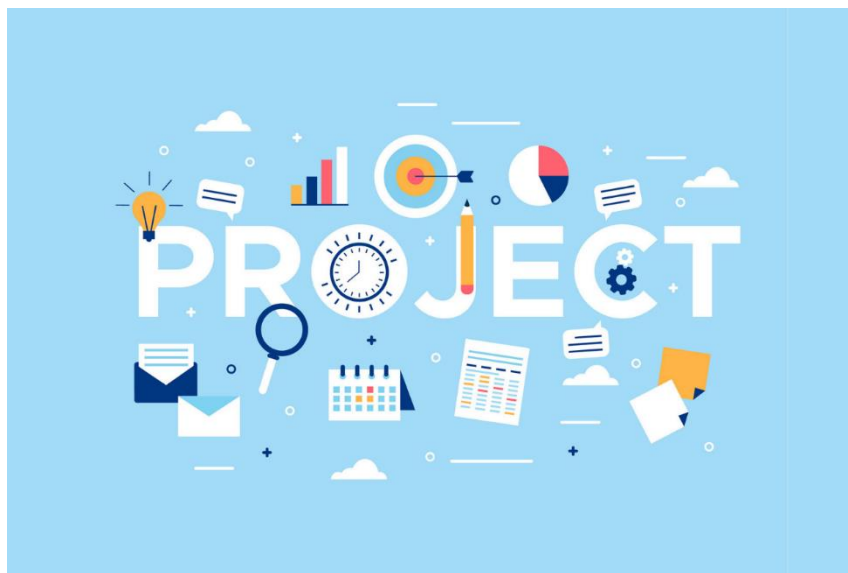
# Relevant aspects

## At proposal stage:

- **Deductions apply** to amounts indicated in MSCA Work Programme as well as **Country Coefficient Factors** to adapt the project to the host country.
- These are **not irrelevant** aspects, please be in touch with your institution **PRIOR** to submitting the proposal
- You **don't need to explain** how the **budget** will be distributed for RTN, unless something really specific



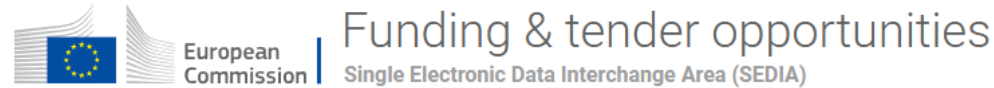
# Relevant aspects



## At implementation stage:

- Institutions **follow national and institutional rules**, always talk to the Human Resources + European Office staff
- **Taxation varies** throughout Europe
- RTN budget must be made available for the use of the project and for the benefit of the researcher
- A good **Career Development Plan** will include details on how the budget will be used
- In case of secondment/placement, a **Partnership Agreement** will be signed between institutions to establish the specific activities, IPR aspects, management of funds

# Portal Funding and Tender Opportunities (FTOP)



## Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...

Search

- Portal where all EU calls are published
- Official documentation for MSCA Call

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

# Portal Funding and Tender Opportunities (FTOP)

## Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...

 Search

TOPIC ID: HORIZON-MSCA-2022-PF-01-01

Grant

### General information

Topic description

Destination

Conditions and documents

Partner search announcements

Submission service

Topic related FAQ

Get support

Call updates


### General information

Programme

**Horizon Europe Framework Programme (HORIZON)**

Call

**MSCA Postdoctoral Fellowships 2022 (HORIZON-MSCA-2022-PF-01)**

 See budget overview

Type of action

**HORIZON-TMA-MSCA-PF-EF HORIZON TMA MSCA Postdoctoral Fellowships - European Fellowships**

Type of MGA

**HORIZON Unit Grant [HORIZON-AG-UN]**

Open for submission

**HORIZON-TMA-MSCA-PF-GF HORIZON TMA MSCA Postdoctoral Fellowships - Global Fellowships**

**HORIZON Unit Grant [HORIZON-AG-UN]**

Deadline model

**single-stage**

Opening date

**12 May 2022**

Deadline date

**14 September 2022 17:00:00 Brussels time**

- Portal where all EU calls are published
- Official documentation for MSCA Call

<https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home>

# Portal Funding and Tender Opportunities (FTOP)

Under Marie Skłodowska-Curie Postdoctoral Fellowships (MSCA-PF), does the researcher have to justify his/her family status?

Active

If the proposal is successful, it is a contractual obligation for the beneficiary (the entity signing the grant agreement) to ensure that all the necessary documentation demonstrating the researcher's family status is correct and is kept on file in case of audit.

[Go back to Topic page](#)

FAQ ID  
16429

Published on  
19/08/2021 16:51

Under Marie Skłodowska-Curie Postdoctoral Fellowships (MSCA-PF), can EU funds be transferred to a third country, including the funding intended to cover indirect costs?

Active

The EU contribution must be directly managed by the beneficiary established in an EU Member State or Associated Country. According to Article 9 of the MSCA-PF Grant Agreement, the beneficiary may call upon associated partners to implement part of the action (e.g. hosting and training the researcher during a secondment or the outgoing phase of a Global Fellowship). Associated partners participate in the action but do not sign the grant agreement and do not have the right to charge costs or claim contributions. Only the beneficiary can claim contributions. The beneficiary retains sole responsibility for implementing the action and complying with the grant agreement, including an obligation to ensure that certain contractual obligations also apply to associated partners. It is highly encouraged to define these obligations as well as financial arrangements between the beneficiary and associated partners, according to the needs of the project, in a partnership agreement. For a definition of "associated partner", please see 2.3.1 Annex 2 of the Horizon Europe Work Programme.

FAQ ID  
16433

Published on  
19/08/2021 17:01

Category

[Grant preparation and signature, reporting...](#)

During an MSCA Postdoctoral Fellowship (MSCA-PF), the researcher requires additional funding for personnel and lab equipment that is not covered by the MSCA grant. Is it possible to apply for another grant in that respect?

Active

The Marie Skłodowska-Curie actions (MSCA) scheme does not prevent the host institution from receiving additional funding as long as the same costs are not reimbursed by both grants, and the researcher does not receive (for activities carried out in the frame of the action) other incomes than those received from the beneficiary.

FAQ ID  
16406

# Portal Funding and Tender Opportunities (FTOP)

While implementing an MSCA-PF, the researcher has been awarded a permanent academic position within an organisation that is not the host institution. Can he/she nevertheless participate in the Marie Skłodowska-Curie Postdoctoral Fellowship?

Active

FAQ ID

16401

No, he/she cannot. According to Article 18 of the Model Grant Agreement for Unit Grants, the researcher must work exclusively on the action, unless part-time for professional reasons is allowed and has been approved; additionally, the researcher cannot receive incomes other than those received from the beneficiary for the activities carried out in the frame of the MSCA.

Under Marie Skłodowska-Curie Postdoctoral Fellowships (MSCA-PF), is it possible to work part-time?

Active

FAQ ID

16408

Published on

19/08/2021 15:31

Category

[Grant preparation an](#)

As a rule, in MSCA-PF the researcher must be employed full-time. Part-time employment can however be accepted on personal or family grounds, after the start of the action. Part-time for professional reasons in order to pursue supplementary activities can also be requested provided that it is agreed beforehand together with the supervisor and beneficiary and has received the prior approval of the European Research Executive Agency (REA). However, the researcher cannot be involved in two MSCA grants at the same time. In case of part-time work for professional reasons, the researcher must dedicate at least 50% of their working time to the MSCA-PF action.

For Global Fellowships, part-time work due to engaging in supplementary activities cannot take place during the outgoing phase. Supplementary activities include, for example, creating a company, pursuing another research project, enqaaing in advanced studies not related to the MSCA grant.



# MSCA and REA websites



European Commission

EN English

## European Research Executive Agency

Home Funding and grants Working for REA News Events

European Commission > ... > Funding and grants > Horizon Europe: Marie Skłodowska-Curie Ac

## Horizon Europe MSCA - How to apply

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- [Postdoctoral Fellowships – call 2021](#)
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- [COFUND – call 2021](#)
- [MSCA and Citizens – call 2021](#)
- [What happens next](#)

## [Research Executive Agency \(REA\)](#)



European Commission

## Marie Skłodowska-Curie Actions

Developing talents, advancing research

Home About MSCA Actions Funding Jobs Resources What's new

### Document library

Search documents, publications and other resources

Number of items: 18 Showing 18 results Order by Date (latest first)

Topic: Please select an option

Document type: Please select an option

Audience

**Ukraine: EU agrees fifth package of restrictive measures against Russia**  
European Commission - Press release  
PDF - 47.49 KB - 2 pages

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## [MSCA European Commission](#)

# Portal Horizonte Europa

Risar 1: CIENCIA EXCELENTE

Acciones Marie Skłodowska-Curie (MSCA)

Sesiones Informativas y documentación de apoyo Convocatoria Proyectos Posdoctorales MSCA 2022

## [Sesiones informativas y documentación de apoyo Convocatoria Proyectos Posdoctorales MSCA 2022 | Horizonte Europa](#)

 [@horizonteeuropa](#)

Acciones Marie Skłodowska-Curie (MSCA)

La Convocatoria Proyectos Posdoctorales (MSCA PF 2022) abrirá el próximo 12/05/2022 con fecha de cierre 14/09/2022 y cuenta con un presupuesto de 257 millones de euros.

La convocatoria MSCA PF 2022 está abierta a personal investigador de cualquier nacionalidad que cuente con un máximo de 8 años de experiencia investigadora y que desee adquirir nuevas habilidades a través de la formación avanzada y la movilidad internacional, interdisciplinar e intersectorial.

Las actividades de difusión y promoción están dirigidas al personal investigador y al personal de supervisión/gestión encargado de apoyar las solicitudes en las instituciones españolas.

Las sesiones informativas son las siguientes:

Marie Skłodowska-Curie Actions

### Convocatoria MSCA PF 2022- Proyectos Posdoctorales

#### Seminarios de difusión y apoyo a preparación propuestas

- 20 de mayo: seminario nacional: aspectos generales y novedades
- 25 de mayo: seminario autonómico Andalucía
- 26 de mayo: seminario autonómico Comunidad Valenciana (presencial)
- 6 de junio: seminario nacional: envío de la propuesta y aspectos financieros
- 8 de junio: seminario autonómico País Vasco
- 9 de junio: seminario autonómico Aragón
- 16 de junio: seminario autonómico Cataluña
- 20 de junio: seminario nacional: evaluación y aspectos prácticos
- 21 de junio: seminario autonómico Murcia (presencial)
- 27 de junio: Café con tu NCP: sesión de dudas para personal de gestión

La documentación se irá actualizando a medida que tengan lugar las diferentes sesiones.

Seminario nacional online 20/05/2022:

En esta sesión se ofrecerá información sobre las novedades, reglas de participación, aspectos de elegibilidad y demás aspectos generales de esta convocatoria MSCA en Horizonte Europa. Los Puntos Nacionales de Contacto de MSCA serán los encargados de impartir este seminario y se contará igualmente con el testimonio de personal investigador beneficiario de proyectos MSCA.

Inscripción: <https://bit.ly/36xtsP6>

Seminario nacional online 06/06/2022:

Esta sesión se centrará en aspectos más prácticos relacionados con el envío telemático de las propuestas así como información sobre las partidas presupuestarias MSCA. Los Puntos Nacionales de Contacto de MSCA serán los encargados de impartir este seminario.

Inscripción: <https://bit.ly/3K3v4kT>

Nothing in life is to be feared, it is only to be understood. Now is the time to understand more, so that we may fear less

¡Muchas gracias!

**Cristina Gómez**

MSCA NCP in Spain

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