#innovacion #ayudascdti #asesoramiento #internacionalizacion



Los Lunes de SOST Bruselas 7 / marzo / 2022

Del apartado de Excelencia

Lydia González Departamento de Retos Sociales - CDTI <u>lydia.gonzalez@cdti.es</u>



EXCELENCIA

- 1. f. **Superior calidad o bondad** que hace digno de singular aprecio y estimación algo. (RAE)
- The quality of **being outstanding or extremely good**.





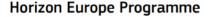


Plantilla de propuesta y Formulario de evaluación

Horizon Europe Programme

Standard Application Form (RIA, IA)

Application form (Part A) Project proposal – Technical description (Part B)



Standard Application Form (CSA)

Application form (Part A) Project proposal – Technical description (Part B)



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Horizon Europe

Evaluation Form (CSA)

Horizon Europe Programme

Standard Application Form (HE RIA, IA stage 1)

Application form (Part A) Project proposal – Technical description (Part B)





Horizon Europe

Evaluation Form (HE 1st stage RIA, IA and CSA)









Horizon Europe

Evaluation Form (RIA IA)



Criterios de evaluación (RIAs e IAs)

EXCELLENCE

- Clarity and pertinence of the project's objectives, and the extent to which the proposed work is ambitious, and goes beyond the state-of-the-art.
- Soundness of the proposed methodology, including the underlying concepts, models, assumptions, interdisciplinary approaches, appropriate consideration of the gender dimension in research and innovation content, and the quality of open science practices including sharing and management of research outputs and engagement of citizens, civil society and end users where appropriate.

IMPACT

- Credibility of the pathways to achieve the expected outcomes and impacts specified in the work programme, and the likely scale and significance of the contributions due to the project.
- Suitability and quality of the measures to maximize expected outcomes and impacts, as set out in the dissemination and exploitation plan, including communication activities.

QUALITY AND EFFICIENCY OF THE IMPLEMENTATION

- Quality and effectiveness of the work plan, assessment of risks, and appropriateness of the effort assigned to work packages, and the resources overall.
- Capacity and role of **each participant**, and extent to which the **consortium** as a whole brings together the necessary expertise.

Proposals aspects are assessed to the extent that the proposed work is within the scope of the work programme topic



Evaluation Form RIA/IA Evaluation Form CSA Evalution Form 1st Stage RIA/IA/CSA



Aspectos clave en la propuesta



You need to demonstrate that your idea is ambitious and goes beyond the state of the art.

Your proposed work must be within the scope of a work programme topic.



Your scientific methodology must take into account interdisciplinary, gender dimension and open science practices. It must not significantly harm the environment.



You should show how your project could contribute to the outcomes and impacts described in the work programme (the pathway to impact).



You should describe the planned measures to maximise the impact of your project ('plan for the dissemination and exploitation including communication activities').



You should demonstrate the quality of your work plan, resources and participants.





EXCELLENCE

EXCELENCIA - Plantilla de la propuesta (RIAs e IAs)









1.1 Objectives and ambition

- Objectives

1.2 Methodology

- Concepts, models and assumptions ——> Objectives
- Challenges and how to overcome
- National/International activities related to the project (link to SoA)
- Inter-disciplinarity (link to the consortium composition)
- SSH
- Gender dimension (sex/gender analysis)
- Open science
- DMP
- Others.....



EXCELENCIA - Plantilla de la propuesta (RIAs e IAs)







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European Commission Funding & tender opportunities Single Electronic Data Interchange Area (SEDIA)			English Register Log			
A SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPATE						
Horizon 2020 Framework Programme (H2020)	The Horizon Dashboard is an intuitive and interactive knowledge platform offering a user-friendly public access to statistics and data on EU research and innovation. It offers: Easy access to overview and detailed information on proposals, funded projects and project results, notably reported IPRs and scientific publications, Wews on specific aspects e.g. the Seal of Excellence, the European Innovation Council Intuitive functions for filtering and diffling down, allowing analysis by geographical location, research thematic area, organization types etc.					
All documents will be unavailable in the Grants and Audits M moreover, will have to be restored by the Service Desk.	Industrie fulctions in interning and outlining outline and sets by geographical occasion, research reliants are organization rype etc. Functions for data export, story-building and bookmarking - log in here to access full Dashboard functionalities					
A Proposals Evaluation Services may not be available on Mon	European Commission Funding & te Single Electronic Data Inter	nder opportunities crhange Area (SEDIA)		English 😱 Register Login		
Projects & Results	A SEARCH FUNDING & TENDERS 🔻 HOW TO PARTICIPATE	E ▼ PROJECTS & RESULTS WORK AS AN EXPERT SUPPORT ▼				
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European Solidarity Corps (ESC) Erasmus+ Programme (EPLUS) Europe For Ottizens (EEC)	Programming period 2014-2020 Programme for the Environment and Climate Action (LIFE)	Data hubs and other sources				
	Type your keyword	LIFE datahub	Project database	Natura 2000 Network viewer		
EUROPA @HorizonteEuropa	Project ID Select a Project ID	The most successful LIFE projects achieving the greatest benefits for the environment and climate	Factsheets, brochures and documents about the LIFE programme and its projects.	Country factsheets, country evaluations and LIFE National Contact Points.		

Advanced search

European

Commission

Latest CORDIS Results Packs

Collections of up-to-date articles that focus on a specific theme for specialised audiences



1 March 2022



RESULTS PACK Artificial intelligence and industry: Advanced innovation for European manufacturing

30 November 2021

See all CORDIS Results Packs

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Browse by domain of application

CORDIS articles are classified by high-level domains that reflect where the research results could be applied, independently of their field of science

European Circular Economy Stakeholder Platform

A joint initiative by the European Commission and the European Economic and Social Committee



Home	Home > Research and innovation > Research by area > Environment > Nature-based solutions						
Nature-based solutions Nature-based solutions and how the Commission defines them, funding, collaboration and jobs, projects, results and publications							
Clima		Search Climate-ADAPT	Q ❷ Help ▾ News				
ABOUT -	EU POLICY + COUNTRIES,	TRANSNATIONAL REGIONS, CITIES	S- KNOWLEDGE-	NETWORKS			
ie - More Events Future events Upcoming Past Month Week Day D. ICa		TOPICS Impacts, risks and vulnerabilities Adaptation options Uncertainty guidance Monitoring, Reporting and Evaluation	TOOLS Adaptation Support Tool Urban Adaptation Support Tool Urban Adaptation Map Viewer Economic tools				
Mo C Europe		Change impacts occurring outside Europe DATA AND INDICATORS Climate Services Indicators in Climate-ADAPT	PRACTICE Case study explorer Case studies LIFE projects INTERREG projects Climate-ADAPT use cases				
	The European Climate Conference, organised by the I the EU Member States, the European Commission an businesses and local governments. Among others, th particular in priority areas for the French presidency of	e confe	SEARCH THE DATABASE	el representatives of tific community, :limate change, in nsport.			

EN English

Search

Climate challenges Climate neutrality Urban environmen EXPLORER

NEWS | 19 May 2021 | Brussels, Belgium | Research and Innovation

R&I for the digital transformation of the water sector

FUROPEAN CLIMATE DATA

EUROPEAN CLIMATE AND

HEALTH OBSERVATORY

Their latest case studies provide feedback to policy-makers for the revision of the <u>tit/ban Waste</u> Valent Treatment Directive. The Searage Studge Directive (4, the Industrial Emissions Directive the Diriking Water Directive, the implementation of the <u>Circular Economy Action Plan</u>, the Zero Pollution <u>Action Plan</u>, and on energy/resource efficiency, climate adaptation, development of the EU digital policies:

- The need for digital water in a green Europe EU H2020 projects' contribution to the implementation and strengthening of EU environmental policy (2)
- Business models for digital water solutions. A study on the development of business models of digital solutions related to ICT4Water cluster projects [5]
- ICT4WATER cluster Vision and showcases to





....y otras herramientas



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- Y si en mi área/clúster/topic no se usan los TRLs???
- O el proyecto/solución no es tecnológica??????

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- TRL 1 Basic principles observed
- TRL 2 Technology concept formulated
- TRL3 Experimental proof of concept
- TRL4 Technology validated in a lab
- TRL 5 Technology validated in a relevant environment
- TRL 6 Technology demonstrated in a relevant environment
- TRL 7 System prototype demonstration in an operational env.
- TRL 8 System complete and qualified
- TRL 9 Actual system proven in an operational environment



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- SRL 1 Identifying problema and societal readiness
- SRL 2 Formulation of problema. Propose solutions and potential impact.
- SRL 3 Initial testing of proposed solutions
- SRL 4 Pilot testing in relevant environmer
- SRL 5 Proposed solutions validated by relevant stakeholders
- SRL 6 Solutions demonstrated (Prelevant environment and with elevatostakeholders
- SRL 7 Refinement of project and solution (retesting..)
- SRL 8 Proposed solutions and plan for societal adaptation complete and qualified
- SRL 9 Actual project solutions proven in relevant env.

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defined according to Innovation Fund Denmark

Societal Readiness Levels

EXCELENCIA - Plantilla de la propuesta (RIAs e IAs)







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- Open science
- DMP
- Others.....



Políticas y aspectos horizontales

These aspects must normally be considered in all HE calls (unless explicitly mentioned in the topic description).

Open Science across the programme



Gender dimension in R&I content

Do no significant harm principle (DNSH)



Artificial intelligence (AI)

Specific calls may include other aspects to take into account

• SSH

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- International cooperation
- Multi-actor approach
- (Cross-cutting Priorities)



"Open Science" en todo el programa

Open Science

An approach based on open cooperative work and systematic sharing of knowledge and tools as early and widely as possible in the process. Including active engagement of society.

Mandatory inmediate Open Access to publications: beneficiaries must retain sufficient IPRs to comply with open access requirements; Data sharing as 'open as possible, as closed as necessary': mandatory Data Management Plan for FAIR (Findable, Accessible, Interoperable, Reusable) research data.

- Work Programmes may incentivize or oblige to adhere to **open science practices** such as involvement of citizens, or to use the **European Open Science Cloud.**
- Assessment of open science practices through the **excellence award criteria** for proposal evaluation. Under **quality of participants** previous experience on open sciences practices will be evaluated positively.
- Dedicated support to **open science policy actions.**
- **Open Research Europe** publishing platform (<u>https://open-research-europe.ec.europa.eu/</u>).

https://ec.europa.eu/info/research-and-innovation/strategy/strategy-2020-2024/our-digital-future/open-science_en



Igualdad de Género en Horizonte Europa

 Eligibility: Gender Equality Plan (applicable from 2022 onwards for public bodies, research organizations or higher education institutions)

• Award Criteria: Integration of the gender dimension

• Ranking Criteria: Gender balance (for "ex aequo" proposals)

https://ec.europa.eu/info/research-and-innovation/strategy/strategy-2020-2024/democracy-and-rights/gender-equality-research-and-innovation_en





La dimensión de Género en el contenido de la I+D+I

Gender Dimension

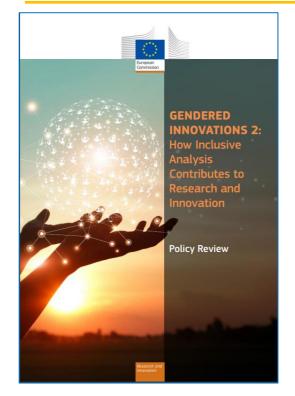
Addressing the gender dimension in research and innovation entails taking into account sex and gender in the whole research & innovation process.

The integration of the gender dimension into R&I content is mandatory, unless it is explicitly mentioned in the topic description

Why is gender dimension important? Some examples:

- Why do we observe differences between women and men in infection levels and mortality rates in the COVID-19 pandemic?
- Does it make sense to study cardiovascular diseases only on male animals and on men, or osteoporosis only on women?
- Does it make sense to design car safety equipment only on the basis of male body standards?
- Is it responsible to develop **AI products** that spread gender and racial biases due to a lack of diversity in the data used in training AI applications?
- Is it normal that household travel surveys, and thus **mobility analysis and transport planning**, underrate trips performed as part of caring work?
- Did you know that pheromones given off by men experimenters, but not women, induce a **stress response** in laboratory mice sufficient to trigger pain relief?
- And did you know that **climate change** is affecting sex determination in a number of marine species and that certain populations are now at risk of extinction?

Algunas "herramientas"





- Case studies (in health, AI & robotics, climate change, energy, transport, urban planning, waste management, agriculture, taxation, venture funding) building on H2020 funded projects
- Refined methodologies on the integration of sex/gender based analysis, and intersectional analysis, in R&I content
- Evidence-based policy recommendations for HE
- Awareness raising material including factsheets



El principio "do no significant harm (DNSH)"

European Green Deal

In line with the European Green Deal objectives, the research and innovation activities should not make a significant harm to any of the six environmental objectives (EU Taxonomy Regulation).

The DNSH principle needs to be taken into consideration in the scientific methodology and impact of the project.

However, evaluators will not score applications in relation to their compliance with the DNSH principle unless explicitly stated in the work programme, (currently, this is the case only for actions in the European Innovation Council Work Programme 2021).

The six environmental objectives :



Sustainable use & protection of water &



Climate change mitigation

Pollution prevention & control

Climate change adaptation

Transition to a circular economy



Protection and restoration of biodiversity & ecosystems



El principio "do no significant harm (DNSH)"

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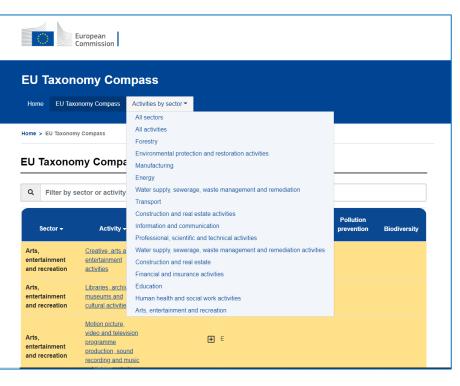


EU Finance 回 🥑 @EU_Finance

Say hello to the new #EUtaxonomy Compass! 💕 🔞 ec.europa.eu/sustainable-fi...

This online tool will help you navigate through the EU taxonomy, check which activities are included for each objective & display the according criteria. It will always be up-to-date & you can even download it!









Mairead McGuinness and 9 others

3:04 PM · Jun 15, 2021 · Twitter Web App



Inteligencia Artificial

Trustworthy Artificial Intelligence

Due diligence is required regarding the trustworthiness of all AI-based systems/ techniques used or developed in projects funded under Horizon Europe.

Under Horizon Europe, the technical robustness* of the proposed AI based systems must be evaluated under the excellence criterion.

(*) Technical robustness refers to technical aspects of AI systems and development, including resilience to attack and security, fullback plan and general safety, accuracy, reliability and reproducibility.

AI-based systems or techniques should be or be developed to become:

- **Technically robust, accurate and reproducible**, and able to deal with and inform about possible failures, inaccuracies and errors, proportionate to the assessed risk posed by the AI-based system or technique.
- Socially robust, in that they duly consider the context and environment in which they operate.
- **Reliable and function as intended**, minimizing unintentional and unexpected harm, preventing unacceptable harm and safeguarding the physical and mental integrity of humans.
- Able to provide a suitable explanation of its **decision-making process**, whenever an AI-based system can have a significant impact on people's lives.



Ciencias Sociales y Humanidades (SSH)

Social Sciences and Humanities

Assessing the effective contribution of social science and humanities disciplines and expertise as part of the scientific methodology of the project.

When the **integration of SSH** is **required**, applicants have to show the roles of these disciplines or provide a justification if they consider that it is not relevant for their project.

Why integrating social sciences and humanity matters?

Many societal challenges are too complex to be overcome by a single scientific discipline. Technical solutions are often preconditions for new policy outcomes, but in themselves insufficient to have a meaningful impact. The lasting societal impacts that policy-makers seek are often equally reliant on insights from social sciences and the humanities. A few examples:

- Social sciences (law, ethics, psychology, political sciences...) are an essential component of the research responses to public health emergencies.
- Economics and political science are major components of projects focusing on socio-economic evaluation of climate-change impact.
- Psychology, cultural considerations, ethics and religion are essential to improve the support to palliative care patients.
- Linguistics, cultural studies and ethics are an important part of projects aiming to develop AI enhanced robotic system and improve human/robot interaction.
- Economics and social sciences are essential to devise effective measures of recovery after the Covid-19 pandemic.



Commission

Cooperación Internacional



GLOBAL APPROACH to Research and Innovation

18 May 2021

Modulate cooperation with third countries

- Develop targeted international cooperation actions in calls for proposals in areas of mutual interest under Horizon Europe and exploit the opportunities for association to Horizon Europe.
- Develop strategic research and innovation plans for Africa and launch a comprehensive 'Africa Initiative' under Horizon Europe.
- Seek to agree on the EU-China Joint Roadmap on science, technology and innovation cooperation to secure a level playing field and reciprocity as a precondition for future cooperation.

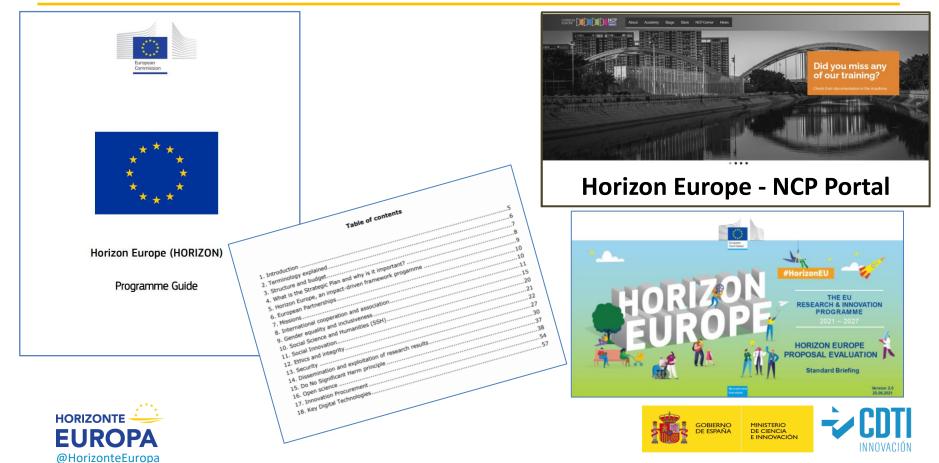


Implement the Strategic Roadmap of the EU-CELAC Action Plan on Science, Technology and Innovation (2021-2023) and support the ASEAN-EU Dialogue on Science and Technology.

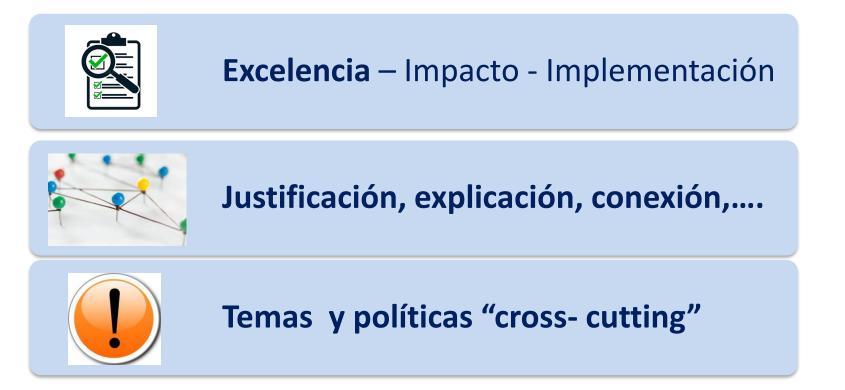


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Información de interés



Algunas ideas finales







+info sobre programas y ayudas CDTI para proyectos de I+D empresarial e innovación



@CDTI_innovacion



